

## Ministry of Finance Auction Summary

**Auction Name: 2026GOVT0207 \_ 20260126A0000001**

**Auction Date: 06/02/2026**

**ISIN: BSTB00007475**

<b>Summary</b>		
Auction type	Discount	
Initial Public Offering	280,025,000.00	
Term of Security (days)	91	
ISIN	BSTB00007475	
Value Date	10/02/2026	
Due Date	12/05/2026	
Total Bid Offering	258,433,800.00	
Pricing	Multiple	
Total Cash Raised	256,243,250.41	
Total Discount	2,190,549.59	
Average Price	99.152375	
Average Discount Rate (%)	3.399814	
Bids Received as % of Amount Offered	92.289546%	
<b>Noncompetitive Bids</b>		
Number of Bids	6	
Number of Valid Bids	6	
Total Valid Non-competitive Bids	990,000.00	
Total Non-competitive Allocated	990,000.00	
Payment due	99.15	
<b>Competitive Bids</b>		
Number of Bids	12	
Number of Valid Bids	12	
Total Valid Competitive Bids	257,443,800.00	
Number of Competitive Bids Allocated	12	
Total Competitive Allocated	257,443,800.00	
Average Competitive Yield	3.428879	
Cutoff Yield	3.428879	
Cutoff Price	99.152375	
Range of Prices of Valid Competitive Bids	[99.105000 - 99.180000]	
<b>Summary of Successful Competitive Bids</b>		
Amount	#Bids	Price
42,000,000.00	1	99.105000
20,000,000.00	2	99.122600

Amount	#Bids	Price
20,000,000.00	1	99.125000
20,000,000.00	1	99.135000
20,000,000.00	1	99.140000
3,860,000.00	1	99.176400
131,583,800.00	5	99.180000
<b>Total</b>	<b>257,443,800.00</b>	12

*We certify that these are the results of this auction  
which was conducted in accordance with your  
instructions and the rules and regulations of The  
Ministry of Finance.*

**Central Bank of The Bahamas**

**Registrar**

## Ministry of Finance Auction Summary

**Auction Name: 2026GOVT0207 \_ 20260126A0000002**

**Auction Date: 06/02/2026**

**ISIN: BSTB00007483**

<b>Summary</b>		
Auction type	Discount	
Initial Public Offering	75,052,200.00	
Term of Security (days)	182	
ISIN	BSTB00007483	
Value Date	10/02/2026	
Due Date	11/08/2026	
Total Bid Offering	75,052,200.00	
Pricing	Multiple	
Total Cash Raised	73,828,228.76	
Total Discount	1,223,971.24	
Average Price	98.369173	
Average Discount Rate (%)	3.270614	
Bids Received as % of Amount Offered	100.000000%	
<b>Noncompetitive Bids</b>		
Number of Bids	2	
Number of Valid Bids	2	
Total Valid Non-competitive Bids	1,700.00	
Total Non-competitive Allocated	1,700.00	
Payment due	98.37	
<b>Competitive Bids</b>		
Number of Bids	4	
Number of Valid Bids	4	
Total Valid Competitive Bids	75,050,500.00	
Number of Competitive Bids Allocated	4	
Total Competitive Allocated	75,050,500.00	
Average Competitive Yield	3.324837	
Cutoff Yield	3.324837	
Cutoff Price	98.369173	
Range of Prices of Valid Competitive Bids	[98.254800 - 98.430000]	
<b>Summary of Successful Competitive Bids</b>		
Amount	#Bids	Price
20,000,000.00	1	98.254800
8,130,500.00	1	98.400000



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Amount	#Bids	Price
31,920,000.00	1	98.404400
15,000,000.00	1	98.430000
<b>Total</b>	<b>4</b>	<b>75,050,500.00</b>

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instructions and the rules and regulations of The  
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**Central Bank of The Bahamas**

**Registrar**

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