



2025/2026 Bahamas Registered Stock Issuance Calendar

5<sup>th</sup> August 2025

|                 | Jul-25                     | Aug-25                     | Sep-25                     | Oct-25                     | Nov-25                     |
|-----------------|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|
| Offering Type   | Reopening                  | Reopening                  | Reopening                  | Reopening                  | Reopening                  |
| Amount          | \$22M                      | \$30M                      | \$47.37M                   | \$11.43M                   | \$13.45M                   |
| Tenors          | 3y, 5y, 7y, 10y, 20y & 30y | 3y, 5y, 10y, 20y & 30y     | 3y, 5y, 7y, 10y, 20y & 30y | 3y, 5y, 7y, 10y, 20y & 30y | 3y, 5y, 7y, 10y, 20y & 30y |
| Coupon Type     | Fixed                      | Fixed                      | Fixed                      | Fixed                      | Fixed                      |
| Opening Date    | 7-Jul-25                   | 11-Aug-25                  | 8-Sep-25                   | 7-Oct-25                   | 10-Nov-25                  |
| Closing Date    | 9-Jul-25                   | 13-Aug-25                  | 10-Sep-25                  | 9-Oct-25                   | 12-Nov-25                  |
| Settlement Date | 15-Jul-25                  | 15-Aug-25                  | 15-Sep-25                  | 15-Oct-25                  | 14-Nov-25                  |
|                 | Dec-25                     | Jan-26                     | Feb-26                     | Mar-26                     | Apr-26                     |
| Offering Type   | Reopening                  | Reopening                  | Reopening                  | Reopening                  | Reopening                  |
| Amount          | \$14.24M                   | \$26M                      | \$20.30M                   | \$25M                      | \$24.17M                   |
| Tenors          | 3y, 5y, 7y, 10y, 20y & 30y | 3y, 5y, 7y, 10y, 20y & 30y | 3y, 5y, 7y, 10y, 20y & 30y | 3y, 5y, 7y, 10y, 20y & 30y | 3Y, 5Y, 7Y, 10Y, 20Y & 30Y |
| Coupon Type     | Fixed                      | Fixed                      | Fixed                      | Fixed                      | Fixed                      |
| Opening Date    | 8-Dec-25                   | 7-Jan-26                   | 9-Feb-26                   | 9-Mar-26                   | 8-Apr-26                   |
| Closing Date    | 10-Dec-25                  | 9-Jan-26                   | 11-Feb-26                  | 11-Mar-26                  | 10-Apr-26                  |
| Settlement Date | 15-Dec-25                  | 15-Jan-26                  | 16-Feb-26                  | 16-Mar-26                  | 15-Apr-26                  |
|                 | May-26                     |                            |                            |                            |                            |
| Offering Type   | Reopening                  |                            |                            |                            |                            |
| Amount          | \$25.68M                   |                            |                            |                            |                            |
| Tenors          | 3Y, 5Y, 7Y, 10Y, 20Y & 30Y |                            |                            |                            |                            |
| Coupon Type     | Fixed                      |                            |                            |                            |                            |
| Opening Date    | 11-May-26                  |                            |                            |                            |                            |
| Closing Date    | 13-May-26                  |                            |                            |                            |                            |
| Settlement Date | 15-May-26                  |                            |                            |                            |                            |

The Central Bank, in consultation with the Government, reserves the right to make adjustments to this calendar at its discretion. Please contact the Central Bank at [domesticdebt@centralbankbahamas.com](mailto:domesticdebt@centralbankbahamas.com) or 302-2620 if there are any questions.