



2023/2024 Bahamas Registered Stock Issuance Calendar

19th October, 2023

| | Jul-23 | Sep-23 | Oct-23 | Oct-23 |
|------------------------|----------------------------|----------------------------|----------------------------|-----------|
| Offering Type | IPO | Reopening | IPO | IPO |
| Amount | \$60M | \$40M | \$22M | 166.50M |
| Tenors | 3Y, 5Y, 7Y, 10Y, 20Y & 30Y | 3Y, 5Y, 10Y, & 30Y | 3Y, 5Y, 7Y, 10Y, 20Y & 30Y | 1Y |
| Coupon Type | Fixed | Fixed | Fixed | Fixed |
| Opening Date | 17-Jul-23 | 6-Sep-23 | 10-Oct-23 | 24-Oct-23 |
| Closing Date | 19-Jul-23 | 8-Sep-23 | 12-Oct-23 | 26-Oct-23 |
| Settlement Date | 21-Jul-23 | 13-Sep-23 | 16-Oct-23 | 31-Oct-23 |
| | Nov-23 | Dec-23 | Jan-24 | Feb-24 |
| Offering Type | IPO | IPO | IPO | Reopening |
| Amount | \$64.46M | \$67.26M | \$51M | \$50.93M |
| Tenors | 3Y, 5Y, 7Y, 10Y, 20Y & 30Y | 1Y & 2Y | 3Y, 5Y, 7Y, 10Y, 20Y & 30Y | TBD |
| Coupon Type | Fixed | Fixed | Fixed | Fixed |
| Opening Date | 8-Nov-23 | 6-Dec-23 | 15-Jan-24 | 7-Feb-24 |
| Closing Date | 10-Nov-23 | 8-Dec-23 | 17-Jan-24 | 9-Feb-24 |
| Settlement Date | 16-Nov-23 | 13-Dec-23 | 22-Jan-24 | 14-Feb-24 |
| | Mar-24 | Apr-24 | May-24 | May-24 |
| Offering Type | IPO | IPO | Reopening | IPO |
| Amount | \$83.99M | \$56M | \$42.70M | \$65.35M |
| Tenors | 1Y & 2Y | 3Y, 5Y, 7Y, 10Y, 20Y & 30Y | TBD | 1Y & 2Y |
| Coupon Type | Fixed | Fixed | Fixed | Fixed |
| Opening Date | 20-Mar-24 | 17-Apr-24 | 8-May-24 | 22-May-24 |
| Closing Date | 22-Mar-24 | 19-Apr-24 | 10-May-24 | 24-May-24 |
| Settlement Date | 27-Mar-24 | 24-Apr-24 | 15-May-24 | 29-May-24 |
| | Jun-24 | | | |
| Offering Type | IPO | | | |
| Amount | \$159.83M | | | |
| Tenors | 1Y, 2Y, & 3Y | | | |
| Coupon Type | Fixed | | | |
| Opening Date | 24-Jun-24 | | | |
| Closing Date | 26-Jun-24 | | | |
| Settlement Date | 28-Jun-24 | | | |

The Central Bank, in consultation with the Government, reserves the right to make adjustments to this calendar at its discretion. Please contact the Central Bank at domesticdebt@centralbankbahamas.com or 302-2620 if there are any questions.