



2023/2024 Bahamas Registered Stock Issuance Calendar

31st July, 2023

	Jul-23	Sep-23	Oct-23	Nov-23
Offering Type	IPO	Reopening	IPO	IPO
Amount	\$60M	\$53.58M	\$167.11M	\$64.46M
Tenors	3Y, 5Y, 7Y, 10Y, 20Y & 30Y	TBD	1Y, 2Y, & 3Y	3Y, 5Y, 7Y, 10Y, 20Y & 30Y
Coupon Type	Fixed	Fixed	Fixed	Fixed
Opening Date	17-Jul-23	6-Sep-23	23-Oct-23	8-Nov-23
Closing Date	19-Jul-23	8-Sep-23	25-Oct-23	10-Nov-23
Settlement Date	21-Jul-23	13-Sep-23	31-Oct-23	16-Nov-23
	Dec-23	Jan-24	Feb-24	Mar-24
Offering Type	IPO	IPO	Reopening	IPO
Amount	\$67.26M	\$51M	\$50.93M	\$83.99M
Tenors	1Y & 2Y	3Y, 5Y, 7Y, 10Y, 20Y & 30Y	TBD	1Y & 2Y
Coupon Type	Fixed	Fixed	Fixed	Fixed
Opening Date	6-Dec-23	15-Jan-24	7-Feb-24	20-Mar-24
Closing Date	8-Dec-23	17-Jan-24	9-Feb-24	22-Mar-24
Settlement Date	13-Dec-23	22-Jan-24	14-Feb-24	27-Mar-24
	Apr-24	May-24	May-24	Jun-24
Offering Type	IPO	Reopening	IPO	IPO
Amount	\$56M	\$42.70M	\$65.35M	\$159.83M
Tenors	3Y, 5Y, 7Y, 10Y, 20Y & 30Y	TBD	1Y & 2Y	1Y, 2Y, & 3Y
Coupon Type	Fixed	Fixed	Fixed	Fixed
Opening Date	17-Apr-24	8-May-24	22-May-24	24-Jun-24
Closing Date	19-Apr-24	10-May-24	24-May-24	26-Jun-24
Settlement Date	24-Apr-24	15-May-24	29-May-24	28-Jun-24

The Central Bank, in consultation with the Government, reserves the right to make adjustments to this calendar at its discretion. Please contact the Central Bank at domesticdebt@centralbankbahamas.com or 302-2620 if there are any questions.