



2023/2024 Bahamas Registered Stock Issuance Calendar

5th July, 2023

	Jul-23	Aug-23	Sep-23	Oct-23
Offering Type	IPO	Reopening	Reopening	IPO
Amount	\$60M	\$15M	\$38.58M	\$22M
Tenors	3Y, 5Y, 7Y, 10Y, 20Y & 30Y	TBD	TBD	3Y, 5Y, 7Y, 10Y, 20Y & 30Y
Coupon Type	Fixed	Fixed	Fixed	Fixed
Opening Date	TBD	9-Aug-23	6-Sep-23	4-Oct-23
Closing Date	TBD	11-Aug-23	8-Sep-23	6-Oct-23
Settlement Date	TBD	16-Aug-23	13-Sep-23	12-Oct-23
	Oct-23	Nov-23	Dec-23	Jan-24
Offering Type	IPO	Reopening	IPO	IPO
Amount	\$167.11M	\$42.46M	\$67.26M	\$51M
Tenors	1Y, 2Y, & 3Y	TBD	1Y & 2Y	3Y, 5Y, 7Y, 10Y, 20Y & 30Y
Coupon Type	Fixed	Fixed	Fixed	Fixed
Opening Date	23-Oct-23	9-Nov-23	6-Dec-23	15-Jan-24
Closing Date	25-Oct-23	11-Nov-23	8-Dec-23	17-Jan-24
Settlement Date	31-Oct-23	16-Nov-23	13-Dec-23	22-Jan-24
	Feb-24	Mar-24	Mar-24	Apr-24
Offering Type	Reopening	Reopening	IPO	IPO
Amount	\$30.93M	\$40M	\$83.99M	\$11M
Tenors	TBD	TBD	1Y & 2Y	3Y, 5Y, 7Y, 10Y, 20Y & 30Y
Coupon Type	Fixed	Fixed	Fixed	Fixed
Opening Date	7-Feb-24	6-Mar-24	20-Mar-24	17-Apr-24
Closing Date	9-Feb-24	8-Mar-24	22-Mar-24	19-Apr-24
Settlement Date	14-Feb-24	13-Mar-24	27-Mar-24	24-Apr-24
	May-24	May-24	Jun-24	Jun-24
Offering Type	Reopening	IPO	Reopening	IPO
Amount	\$12.70M	\$65.35M	\$25M	\$159.83M
Tenors	TBD	1Y & 2Y	TBD	1Y, 2Y, & 3Y
Coupon Type	Fixed	Fixed	Fixed	Fixed
Opening Date	8-May-24	22-May-24	10-Jun-24	24-Jun-24
Closing Date	10-May-24	24-May-24	12-Jun-24	26-Jun-24
Settlement Date	15-May-24	29-May-24	17-Jun-24	28-Jun-24

The Central Bank, in consultation with the Government, reserves the right to make adjustments to this calendar at its discretion. Please contact the Central Bank at domesticdebt@centralbankbahamas.com or 302-2620 if there are any questions.