



Bahamas Registered Stock Issuance Calendar

March 29, 2021

	July 2020	August 2020	September 2020	October 2020
Offering Type	IPO	Reopening	Reopening	IPO
Amount	\$50M	\$15M	\$30M	\$22.5M
Tenors	Benchmark	Benchmark	Benchmark	Benchmark
Coupon Type	Fixed	Fixed	Fixed	Fixed
Opening Date	July 09, 2020	Aug. 10, 2020	Sept. 09, 2020	Oct. 12, 2020
Closing Date	July 13, 2020	Aug. 12, 2020	Sept. 11, 2020	Oct. 14, 2020
Settlement Date	July 15, 2020	Aug. 17, 2020	Sept. 15, 2020	Oct. 16, 2020
	October 2020	November 2020	December 2020	January 2021
Offering Type	IPO	IPO	IPO	IPO
Amount	\$75M	\$26.5M	\$30M	\$30M
Tenors	1Y	Benchmark	Benchmark	Benchmark
Coupon Type	Fixed	Fixed	Fixed	Fixed
Opening Date	Oct. 23, 2020	Nov. 11, 2020	Dec. 09, 2020	Jan. 11, 2021
Closing Date	Oct. 27, 2020	Nov. 13, 2020	Dec. 11, 2020	Jan. 13, 2021
Settlement Date	Oct. 29, 2020	Nov. 17, 2020	Dec. 15, 2020	Jan. 15, 2021
	February 2021	March 2021	March 2021	April 2021
Offering Type	IPO	IPO	IPO	IPO
Amount	\$32M	\$25M	\$75M	\$25.5M
Tenors	Benchmark	Benchmark	1Y	Benchmark
Coupon Type	Fixed	Fixed	Fixed	Fixed
Opening Date	Feb. 09, 2021	Mar. 09, 2021	Mar. 24, 2021	Apr. 12, 2021
Closing Date	Feb. 11, 2021	Mar. 11, 2021	Mar. 26, 2021	Apr. 14, 2021
Settlement Date	Feb. 15, 2021	Mar. 15, 2021	Mar. 30, 2021	Apr. 16, 2021
	May 2021	June 2021		
Offering Type	IPO	IPO		
Amount	\$58M	\$4M		
Tenors	1Y	Benchmark		
Coupon Type	Fixed	Fixed		
Opening Date	Apr. 29, 2021	June 09, 2021		
Closing Date	May 03, 2021	June 11, 2021		
Settlement Date	May 05, 2021	June 15, 2021		

The Central Bank, in consultation with the Government, reserves the right to make adjustments to this calendar at its discretion. Please contact the Central Bank at domesticdebt@centralbankbahamas.com or 302-2620 if there are any questions.