



RESULTS BAHAMAS REGISTERED STOCK

INITIAL PUBLIC OFFERING – JANUARY 2021

On behalf of The Bahamas Government, the Central Bank facilitated a \$25 million Initial Public Offerings (IPO) of Bahamas Registered Stock (BRS) for value January 18, 2021. The offering, which was under-subscribed, consisted of benchmark tenors and included grow/shrink options at the tenor and offer levels to accommodate market demand. Details of the offering's results are tabled below:

Security ID	Coupon Rate	<i>Initial Distribution</i>	<i>Final Distribution</i>
BGR141223	3.45%	\$1,000,000	\$1,312,300
BGR141225	3.95%	\$1,000,000	\$6,200,800
BGR141227	4.60%	\$500,000	\$832,500
BGR141230	5.35%	\$2,500,000	\$1,077,200
BGR141240	5.90%	\$6,000,000	\$2,274,300
BGR141350	6.35%	\$14,000,000	\$6,290,500
		\$25,000,000	\$17,987,600

Please contact the Central Bank at domesticdebt@centralbankbahamas.com or 302-2620 if there are any questions.