



RESULTS BAHAMAS REGISTERED STOCK

INITIAL PUBLIC OFFERING - DECEMBER 2020

On behalf of The Bahamas Government, the Central Bank facilitated a \$30 million Initial Public Offering (IPO) of Bahamas Registered Stock (BRS) for value December 15, 2020. The offering, which was under-subscribed, consisted of benchmark tenors and included grow/shrink options at the tenor and offer levels to accommodate market demand. Details of the offering's results are tabled below:

Security ID	Coupon Rate	<i>Initial Distribution</i>	Final Distribution
BGR141123	3.45%	\$2,000,000	\$179,400
BGR141125	3.95%	\$3,000,000	\$344,800
BGR141127	4.60%	\$1,000,000	\$51,000
BGR141130	5.35%	\$4,000,000	\$3,651,400
BGR141140	5.90%	\$5,000,000	\$3,736,800
BGR141250	6.35%	\$15,000,000	\$17,048,500
		\$30,000,000	\$25,011,900

Please contact the Central Bank at domesticdebt@centralbankbahamas.com or 302-2620 if there are any questions.