



## RESULTS BAHAMAS REGISTERED STOCK

### INITIAL PUBLIC OFFERING - NOVEMBER 2020

On behalf of The Bahamas Government, the Central Bank facilitated a \$26.5 million Initial Public Offerings (IPO) of Bahamas Registered Stock (BRS) for value November 17, 2020. The offering, which was over-subscribed, consisted of benchmark tenors and included grow/shrink options at the tenor and offer levels to accommodate market demand. Details of the offering's results are tabled below:

| Security ID | Coupon Rate | <i>Initial<br/>Distribution</i> | <i>Final<br/>Distribution</i> |
|-------------|-------------|---------------------------------|-------------------------------|
| BGR141023   | 3.45%       | \$2,000,000                     | \$969,800                     |
| BGR141025   | 3.95%       | \$1,000,000                     | \$5,400,200                   |
| BGR141027   | 4.60%       | \$1,000,000                     | \$788,200                     |
| BGR141030   | 5.35%       | \$1,500,000                     | \$2,826,000                   |
| BGR141040   | 5.90%       | \$8,000,000                     | \$2,234,200                   |
| BGR141050   | 6.35%       | \$13,000,000                    | \$15,639,500                  |
| BGR141150   | 6.35%       | -                               | \$1,010,200                   |
|             |             | <b>\$26,500,000</b>             | <b>\$28,868,100</b>           |

Please contact the Central Bank at [domesticdebt@centralbankbahamas.com](mailto:domesticdebt@centralbankbahamas.com) or 302-2620 if there are any questions.