



## Bahamas Registered Stock Issuance Calendar

June 3, 2020

	July 2019	August 2019	September 2019	October 2019
<b>Offering Type</b>	IPO	Reopening – BGR131	Reopening – BGR131	IPO
<b>Amount</b>	\$20M	\$50M	\$33M	\$75.4M
<b>Tenors</b>	Benchmark	Benchmark	Benchmark	Benchmark
<b>Coupon Type</b>	Fixed	Fixed	Fixed	Fixed
<b>Opening Date</b>	July 08, 2019	Aug. 12, 2019	Sept. 11, 2019	Oct. 09, 2019
<b>Closing Date</b>	July 11, 2019	Aug. 14, 2019	Sept. 13, 2019	Oct. 11, 2019
<b>Settlement Date</b>	July 15, 2019	Aug. 16, 2019	Sept. 17, 2019	Oct. 15, 2019
	October 2019	November 2019	November 2019	December 2019
<b>Offering Type</b>	IPO	Reopening	SMO	Reopening
<b>Amount</b>	\$75M	\$10M	\$16.5M	\$32.5M
<b>Tenors</b>	1Y	Benchmark	20Y	Benchmark
<b>Coupon Type</b>	Fixed	Fixed	Fixed	Fixed
<b>Opening Date</b>	Oct. 23, 2019	Nov. 11, 2019	Nov. 11, 2019	Dec. 09, 2019
<b>Closing Date</b>	Oct. 25, 2019	Nov. 13, 2019	Nov. 13, 2019	Dec. 11, 2019
<b>Settlement Date</b>	Oct. 29, 2019	Nov. 15, 2019	Nov. 15, 2019	Dec. 13, 2019
	January 2020	February 2020	March 2020	March 2020
<b>Offering Type</b>	IPO	Secondary	Reopening	IPO
<b>Amount</b>	\$30.6M	\$16.2M	\$30M	\$75M
<b>Tenors</b>	Benchmark	Benchmark	Benchmark	1Y
<b>Coupon Type</b>	Fixed	Floating	Fixed	Fixed
<b>Opening Date</b>	Jan. 13, 2020	Feb. 11, 2020	Mar. 09, 2020	Mar. 24, 2020
<b>Closing Date</b>	Jan. 15, 2020	Feb. 13, 2020	Mar. 11, 2020	Mar. 26, 2020
<b>Settlement Date</b>	Jan. 17, 2020	Feb. 14, 2020	Mar. 13, 2020	Mar. 30, 2020
	April 2020	May 2020	May 2020	June 2020
<b>Offering Type</b>	IPO	IPO	Reopening	IPO
<b>Amount</b>	\$30M	\$58M	\$8M	\$24M
<b>Tenors</b>	Benchmark	1Y	Benchmark	Benchmark
<b>Coupon Type</b>	Fixed	Fixed	Fixed	Fixed
<b>Opening Date</b>	April 8, 2020	April 29, 2020	May 11, 2020	June 09, 2020
<b>Closing Date</b>	April 17, 2020	May 01, 2020	May 13, 2020	June 11, 2020
<b>Settlement Date</b>	April 21, 2020	May 05, 2020	May 15, 2020	June 15, 2020

The Central Bank, in consultation with the Government, reserves the right to make adjustments to this calendar at its discretion. Please contact the Central Bank at [domesticdebt@centralbankbahamas.com](mailto:domesticdebt@centralbankbahamas.com) or 302-2620 if there are any questions.