



Bahamas Registered Stock Issuance Calendar

February 7, 2020

	July 2019	August 2019	September 2019	October 2019
Offering Type	IPO	Reopening – BGR131	Reopening – BGR131	IPO
Amount	\$20M	\$50M	\$33M	\$75.4M
Tenors	Benchmark	Benchmark	Benchmark	Benchmark
Coupon Type	Fixed	Fixed	Fixed	Fixed
Opening Date	July 08, 2019	Aug. 12, 2019	Sept. 11, 2019	Oct. 09, 2019
Closing Date	July 11, 2019	Aug. 14, 2019	Sept. 13, 2019	Oct. 11, 2019
Settlement Date	July 15, 2019	Aug. 16, 2019	Sept. 17, 2019	Oct. 15, 2019
	October 2019	November 2019	November 2019	December 2019
Offering Type	IPO	Reopening	SMO	Reopening
Amount	\$75M	\$10M	\$16.5M	\$32.5M
Tenors	1Y	Benchmark	20Y	Benchmark
Coupon Type	Fixed	Fixed	Fixed	Fixed
Opening Date	Oct. 23, 2019	Nov. 11, 2019	Nov. 11, 2019	Dec. 09, 2019
Closing Date	Oct. 25, 2019	Nov. 13, 2019	Nov. 13, 2019	Dec. 11, 2019
Settlement Date	Oct. 29, 2019	Nov. 15, 2019	Nov. 15, 2019	Dec. 13, 2019
	January 2020	February 2020	March 2020	March 2020
Offering Type	IPO	Secondary	Reopening	IPO
Amount	\$30.6M	\$16.2M	\$20M	\$75M
Tenors	Benchmark	Benchmark	Benchmark	1Y
Coupon Type	Fixed	Floating	Fixed	Fixed
Opening Date	Jan. 13, 2020	Feb. 11, 2020	Mar. 09, 2020	Mar. 24, 2020
Closing Date	Jan. 15, 2020	Feb. 13, 2020	Mar. 11, 2020	Mar. 26, 2020
Settlement Date	Jan. 17, 2020	Feb. 14, 2020	Mar. 13, 2020	Mar. 30, 2020

The Central Bank, in consultation with the Government, reserves the right to make adjustments to this calendar at its discretion.

Please contact the Central Bank at domesticdebt@centralbankbahamas.com or 302-2620 if there are any questions.