



## PROSPECTUS

**THE GOVERNMENT OF THE COMMONWEALTH OF THE BAHAMAS  
BAHAMAS REGISTERED STOCK 2023, 2025, 2027, 2030, 2040 AND 2050 ISSUE OF B\$30,600,000 ISSUED  
UNDER THE BAHAMAS REGISTERED STOCK ACT**

**Prospectus Date: January 3, 2020**

<b>Issuer:</b>	Bahamas Government	<b>Open Date:</b>	January 13, 2020 (9:30 a.m.)
<b>Registrar:</b>	Central Bank of The Bahamas	<b>Close Date:</b>	January 15, 2020 (3:00 p.m.)
<b>Organizer:</b>	Central Bank of The Bahamas	<b>Settlement:</b>	January 17, 2020
		<b>First Int Pmt:</b>	July 17, 2020
		<b>Calendar:</b>	Actual/365

The Central Bank of The Bahamas will not accept applications after 3:00 p.m. each day.

Security ID	Issue Size (B\$)	Unit Share (B\$)	Tenor (Years)	Interest (Fixed)	Maturity	Interest Payment
BGR134023	500,000.00	100	3	3.00%	January 17, 2023	Semi-annual
BGR134025	500,000.00	100	5	3.50%	January 17, 2025	Semi-annual
BGR134027	600,000.00	100	7	4.15%	January 17, 2027	Semi-annual
BGR134030	2,000,000.00	100	10	4.85%	January 17, 2030	Semi-annual
BGR134040	15,000,000.00	100	20	5.35%	January 17, 2040	Semi-annual
BGR134050	12,000,000.00	100	30	5.69%	January 17, 2050	Semi-annual
	<b>30,600,000.00</b>					

**Payments:** Subscription amounts should be made electronically or via bank draft, payable to the Central Bank of The Bahamas only. **CASH PAYMENTS WILL NOT BE ACCEPTED.**

**Requirements:** (1) Bahamian E-Passport; or (2) NIB Smart Card paired with one of the following: Bahamian Driver's License, National Identity Card, Permanent Residence Permit, other National Passport, or Spousal Permit. New Business customers must present a list of its authorized signatories along with Memorandum/Articles of Association.

**Refunds:** Refunds will be made within three business days following the settlement date. No interest will be paid on amounts refunded.

**Certificates:** Results will be made available on the Central Bank's website, and successful applicants can collect their certificates from the Central Bank 30 calendar days following settlement.

**Allocation:** Securities will be awarded in accordance with the Central Bank's priority level allocation process, with priority given to individual applications in amounts up to \$250,000. All other applications—individuals greater than \$250,000 and institutions—will be classified as Priority Level 2 and may result in a proration in the event of an oversubscription.

Application forms may be obtained from the Central Bank of The Bahamas' offices in Nassau and Freeport or from the Central Bank's website at [www.centralbankbahamas.com](http://www.centralbankbahamas.com). Additional details are also available on the website.