



Bahamas Registered Stock Issuance Calendar

January 2, 2019

| | July 2019 | August 2019 | September 2019 | October 2019 |
|------------------------|---------------|--------------------|--------------------|---------------|
| Offering Type | IPO | Reopening – BGR131 | Reopening – BGR131 | IPO |
| Amount | \$20M | \$50M | \$33M | \$75.4M |
| Tenors | Benchmark | Benchmark | Benchmark | Benchmark |
| Coupon Type | Fixed | Fixed | Fixed | Fixed |
| Opening Date | July 08, 2019 | Aug. 12, 2019 | Sept. 11, 2019 | Oct. 09, 2019 |
| Closing Date | July 11, 2019 | Aug. 14, 2019 | Sept. 13, 2019 | Oct. 11, 2019 |
| Settlement Date | July 15, 2019 | Aug. 16, 2019 | Sept. 17, 2019 | Oct. 15, 2019 |
| | October 2019 | November 2019 | November 2019 | December 2019 |
| Offering Type | IPO | Reopening | SMO | Reopening |
| Amount | \$75M | \$10M | \$16.5M | \$32.5M |
| Tenors | 1Y | Benchmark | 20Y | Benchmark |
| Coupon Type | Fixed | Fixed | Fixed | Fixed |
| Opening Date | Oct. 23, 2019 | Nov. 11, 2019 | Nov. 11, 2019 | Dec. 09, 2019 |
| Closing Date | Oct. 25, 2019 | Nov. 13, 2019 | Nov. 13, 2019 | Dec. 11, 2019 |
| Settlement Date | Oct. 29, 2019 | Nov. 15, 2019 | Nov. 15, 2019 | Dec. 13, 2019 |
| | January 2020 | February 2020 | March 2020 | March 2020 |
| Offering Type | IPO | Reopening | Reopening | IPO |
| Amount | \$30.6M | \$20M | \$20M | \$75M |
| Tenors | Benchmark | Benchmark | Benchmark | 1Y |
| Coupon Type | Fixed | Fixed | Fixed | Fixed |
| Opening Date | Jan. 13, 2020 | Feb. 10, 2020 | Mar. 09, 2020 | Mar. 24, 2020 |
| Closing Date | Jan. 15, 2020 | Feb. 12, 2020 | Mar. 11, 2020 | Mar. 26, 2020 |
| Settlement Date | Jan. 17, 2020 | Feb. 14, 2020 | Mar. 13, 2020 | Mar. 30, 2020 |

The Central Bank, in consultation with the Government, reserves the right to make adjustments to this calendar at its discretion.

Please contact the Central Bank at domesticdebt@centralbankbahamas.com or 302-2620 if there are any questions.