

RESULTS BAHAMAS REGISTERED STOCK

INITIAL PUBLIC OFFERING NOVEMBER 15, 2019

Central Bank of The Bahamas facilitated a \$10,000,000 Initial Public Offering of Bahamas Registered Stocks on behalf of the Government of The Bahamas. The offering, which closed on November 13, 2019, was fully subscribed.

Details of the offering allocation are outlined as follows:

	BGR132149
Individuals	Full allocation
Individuals Greater than \$250K	Partial allocation
Institutions	Partial allocation

Refunds were processed for value date November 21, 2019 for customers who received partial allocations. Successful participants are able to collect their stock certificates 30 days following the settlement of the offering—December 15, 2019.

Should you have any questions or concerns, please feel free to contact the Markets Unit of the Banking Department via e-mail at <u>domesticdebt@centralbankbahamas.com</u> or via telephone at (242) 302-2620.