



Bahamas Registered Stock Initial Public Offering Calendar

June 17, 2019

	July 2019	August 2019	September 2019
Offering Type	IPO	Secondary	IPO
Amount	\$20M	TBA	\$33M
Tenors	Benchmark	TBA	Benchmark
Coupon Type	Fixed	TBA	Fixed
Opening Date	July 08, 2019	Aug. 12, 2019	Sept. 10, 2019
Closing Date	July 11, 2019	Aug. 13, 2019	Sept. 12, 2109
Settlement Date	July 15, 2019	Aug. 15, 2019	Sept. 16, 2019

The Central Bank, in consultation with the Government, reserves the right to make adjustments to this calendar at its discretion.

Please contact the Central Bank at domesticdebt@centralbankbahamas.com or 302-2620 if there are any questions.