

The Central Bank of The Bahamas

NOTICE

LEADENHALL BANK & TRUST COMPANY LIMITED

Pursuant to Section 18(1)(a)(iii) of The Banks and Trust Companies Regulation Act, 2000, the Governor has revoked by Order dated 12th October, 2005, the licence to conduct bank and trust business granted on 2nd December, 1976 to Leadenhall Trust and Management Company Limited (now called "Leadenhall Bank & Trust Company Limited"). Revocation has been made on the grounds that the company has been placed into liquidation.

The Liquidator appointed is: Mr. Craig A. Gomez
Gomez & Partners
The Deanery
28 Cumberland Hill Street
P. O. Box N-1991
Nassau, Bahamas

Mr. Gomez has requested creditors having debts or claims against the Company to contact him at the above address.

Dated: 20th October, 2005