

PROSPECTUS

THE GOVERNMENT OF THE COMMONWEALTH OF THE BAHAMAS BAHAMAS REGISTERED STOCK 2036 (NO. 2) ISSUE OF B\$30,000,000.00 ISSUED UNDER THE BAHAMAS REGISTERED ACT AND AUTHORIZED UNDER HOUSE RESOLUTION DATED JUNE 22, 2016

Prospectus Date: August 19, 2016

Issuer:	Bahamas Government	Open Date:	August 19, 2016 (9:30 a.m.)
Registrar:	Central Bank of The Bahamas	Close Date:	August 25, 2016 (3:00 p.m.)
Organizer:	Central Bank of The Bahamas	Int. Payment:	Semi-annually
Issue Size:	B\$30,000,000.00	Settlement:	August 26, 2016
Unit Share:	\$100.00	First Int. Payment:	February 26, 2017
Interest:	5.4%, Fixed, Actual/365	Maturity:	August 26, 2036 (20Y)

Payments: B\$4,000.00 or less can be made by cash. Any amount can be made electronically or via bank draft payable to Central Bank of The Bahamas.

Requirements: Applicants must present any two of the following forms of identification: driver's licence, passport, or NIB card. New Institutional customers must present a list of authorized signatories along with Memorandum or Articles of Association.

Refunds: If the total subscription exceeds the issue size, partial allotment may be made to subscribers and an appropriate refund made within three working days after allotment. No interest will be paid on amounts refunded.

CHARGE UPON CONSOLIDATED FUND

The principal monies and interest represented by the Stock are charged upon and payable out of the Consolidated Fund and assets of The Commonwealth of The Bahamas.

PUBLIC DEBT

Provisional estimates from the unaudited accounts as at March 31, 2016 show the Public Debt of The Bahamas to be B\$6,778,214,000.

GOVERNMENT REVENUE AND EXPENDITURE

The following information is extracted from the unaudited accounts of the Government of The Commonwealth of The Bahamas.

	FY2013/2014p** B\$	FY2014/2015p** B\$	FY2015/2016p** B\$
Revenue	1,450,764,000	1,701,544,000	Approved Budget 2,039,791,000
Recurrent Expenditure (excluding Repayment of Public Debt)	1,596,751,000	1,711,305,000	1,935,734,000
Capital Development Expenditure (excluding loans contributions and advances to public corporations)	252,373,000	280,285,000	243,245,000

** Provisional estimates from the unaudited accounts.

* The Public Debt amount is inclusive of The Public Corporations contingent liability which as at March 31, 2016 totaled B\$751,287,000.

Application to Purchase Bahamas Government Registered Stock

**THE GOVERNMENT OF THE COMMONWEALTH OF THE BAHAMAS
BAHAMAS REGISTERED STOCK 2036 (NO. 2)**

FOR OFFICIAL USE ONLY
APPLICATION No. _____
ALLOTMENT No. _____
DATE: August 2016

Primary Applicant Name: _____
(BLOCK LETTERS as recorded on identification/incorporation—no titles should be used e.g. Ms. Mr. Dr. etc.)

Primary Applicant Address: _____
(Primary holder—corporations and business entities must provide their registered address)

P. O. Box: _____ Email: _____

Telephone Contacts: (w) _____ (m) _____ (h) _____

Bank Information:

Name: _____

Branch: _____ Account Number: _____

Subscription Amount: B\$ _____
(Amounts in units of B\$100.00 only)

Security Registration: And Or And/Or
(Joint applicants should select the appropriate designation)

Authorized Signature(s): _____

Secondary Applicant Name: _____
(BLOCK LETTERS as recorded on identification—no titles should be used e.g. Ms. Mr. Dr. etc.)

Secondary Applicant Address: _____
(Please provide if different from primary applicant)

Telephone Contacts: (w) _____ (m) _____ (h) _____

Authorized Signature(s): _____

Form must be completed in its entirety
Information should be printed legibly or typed for accuracy
Applications that do not meet these criteria will not be processed