

## PROSPECTUS

### THE GOVERNMENT OF THE COMMONWEALTH OF THE BAHAMAS BAHAMAS REGISTERED STOCK 2036 (NO. 4) ISSUE OF B\$50,000,000 ISSUED UNDER THE BAHAMAS REGISTERED ACT AND AUTHORIZED UNDER HOUSE RESOLUTION DATED JUNE 22, 2016

**Prospectus Date:** September 23, 2016

<b>Issuer:</b>	Bahamas Government	<b>Open Date:</b>	Sept. 23, 2016 (9:30 a.m.)
<b>Registrar:</b>	Central Bank of The Bahamas	<b>Close Date:</b>	Sept. 29, 2016 (3:00 p.m.)
<b>Organizer:</b>	Central Bank of The Bahamas	<b>Int. Payment:</b>	Semi-annually
<b>Issue Size:</b>	B\$50,000,000	<b>Settlement:</b>	October 3, 2016
<b>Unit Share:</b>	\$100	<b>First Int. Payment:</b>	April 3, 2017
<b>Interest:</b>	5.4%, Fixed, Actual/365	<b>Maturity:</b>	October 3, 2036 (20Y)

**Payments:** B\$4,000 or less can be made by cash. Any amount can be made electronically or via bank draft payable to Central Bank of The Bahamas.

**Requirements:** Applicants must present any two of the following forms of identification: driver's licence, passport, or NIB card. New Institutional customers must present a list of authorized signatories along with Memorandum or Articles of Association.

**Refunds:** If the total subscription exceeds the issue size, partial allotment may be made to subscribers and an appropriate refund made within three working days after allotment. No interest will be paid on amounts refunded.

### CHARGE UPON CONSOLIDATED FUND

The principal monies and interest represented by the Stock are charged upon and payable out of the Consolidated Fund and assets of The Commonwealth of The Bahamas.

### PUBLIC DEBT

Provisional estimates from the unaudited accounts as at March 31, 2016 show the Public Debt of The Bahamas to be B\$6,778,214,000.

### GOVERNMENT REVENUE AND EXPENDITURE

The following information is extracted from the unaudited accounts of the Government of The Commonwealth of The Bahamas.

	FY2013/2014p** B\$	FY2014/2015p** B\$	FY2015/2016p** B\$
Revenue	1,450,764,000	1,701,544,000	Approved Budget 2,039,791,000
Recurrent Expenditure (excluding Repayment of Public Debt)	1,596,751,000	1,711,305,000	1,935,734,000
Capital Development Expenditure (excluding loans contributions and advances to public corporations)	252,373,000	280,285,000	243,245,000

\*\* Provisional estimates from the unaudited accounts.

\* The Public Debt amount is inclusive of The Public Corporations contingent liability which as at March 31, 2016 totaled B\$751,287,000.

**Application to Purchase Bahamas Government Registered Stock**

**THE GOVERNMENT OF THE COMMONWEALTH OF THE BAHAMAS  
BAHAMAS REGISTERED STOCK 2036 (NO. 4)**

FOR OFFICIAL USE ONLY  
APPLICATION No. \_\_\_\_\_  
ALLOTMENT No. \_\_\_\_\_  
DATE: September \_\_\_\_\_ **2016**

**Primary Applicant Name:** \_\_\_\_\_  
(BLOCK LETTERS) (First Name) (Middle Name) (Surname)

**Primary Applicant Address:** \_\_\_\_\_  
(Primary holder—corporations and business entities must provide their registered address)

P. O. Box: \_\_\_\_\_ Email: \_\_\_\_\_

Telephone Contacts: [w] \_\_\_\_\_ [m] \_\_\_\_\_ [h] \_\_\_\_\_

**Bank Information:**

Bank Name: \_\_\_\_\_ Branch: \_\_\_\_\_

Account Number: \_\_\_\_\_

**Subscription Amount:** B\$ \_\_\_\_\_  
(Amounts in units of B\$100 only)

**Security Registration:**  And  Or  And/Or  
(Joint applicants should select the appropriate designation)

**Primary Applicant Signature:** \_\_\_\_\_

**Secondary Applicant Name:** \_\_\_\_\_  
(BLOCK LETTERS as recorded on identification—no titles should be used e.g. Ms. Mr. Dr. etc.)

**Secondary Applicant Address:** \_\_\_\_\_  
(Please provide if different from primary applicant)

Telephone Contacts: [w] \_\_\_\_\_ [m] \_\_\_\_\_ [h] \_\_\_\_\_

**Secondary Applicant Signature(s):** \_\_\_\_\_

Form must be completed in its entirety  
Information should be printed legibly or typed for accuracy  
**Applications that do not meet these criteria will not be processed**