

PROSPECTUS

**THE GOVERNMENT OF THE COMMONWEALTH OF THE BAHAMAS
BAHAMAS REGISTERED STOCK 2020, 2022, 2024, 2027, 2037 ISSUE OF B\$75,000,000 ISSUED
UNDER THE BAHAMAS REGISTERED ACT AND AUTHORIZED UNDER HOUSE RESOLUTION
DATED MAY 31, 2017**

Prospectus Date: JULY 5, 2017

Issuer: Bahamas Government
Registrar: Central Bank of The Bahamas
Organizer: Central Bank of The Bahamas

Open Date: July 7, 2017 (9:30 a.m.)
Close Date: July 12, 2017 (3:00 p.m.)
Settlement: July 14, 2017
First Int. Payment: January 14, 2018

Security ID	Issue Size (B\$)	Unit Share (B\$)	Tenor (Years)	Interest (Fixed)	Calendar	Maturity	Interest Payment
BGRS 117020	5,000,000	100	3	3.00%	Actual/365	July 14, 2020	Semi-annual
BGRS 117022	5,000,000	100	5	3.50%	Actual/365	July 14, 2022	Semi-annual
BGRS 117024	5,000,000	100	7	4.10%	Actual/365	July 14, 2024	Semi-annual
BGRS 117027	10,000,000	100	10	4.80%	Actual/365	July 14, 2027	Semi-annual
BGRS 117037	50,000,000	100	20	5.20%	Actual/365	July 14, 2037	Semi-annual
	75,000,000						

Payments: Subscription amounts should be made electronically or via bank draft payable to the Central Bank of The Bahamas only. **CASH PAYMENTS WILL NOT BE ACCEPTED.**

Requirements: Applicants must present a NIB card and one additional form of identification: either a Driver's License or Passport. New Business customers must present a list of its authorized signatories along with a Memorandum / Articles of Association.

Refunds: Refunds will be made within three (3) days following the closing date. No interest will be paid on amounts refunded.

Application forms may be obtained from The Central Bank of The Bahamas' offices in Nassau and Freeport or from the Central Bank's website at www.centralbankbahamas.com.