

PROSPECTUS

THE GOVERNMENT OF THE COMMONWEALTH OF THE BAHAMAS BAHAMAS REGISTERED STOCK 2020, 2022, 2024, 2027, 2037 ISSUE OF B\$62,000,000 ISSUED UNDER THE BAHAMAS REGISTERED STOCK ACT

Prospectus Date: September 26, 2017

Issuer:	Bahamas Government	Open Date:	October 6, 2017 (9:30 a.m.)
Registrar:	Central Bank of The Bahamas	Close Date:	October 11, 2017 (3:00 p.m.)
Organizer:	Central Bank of The Bahamas	Settlement:	October 13, 2017
		First Int. Payment:	April 13, 2018
		Calendar:	Actual/365

The Central Bank of The Bahamas will not accept applications after 3:00 p.m. each day.

Security ID	Issue Size (B\$)	Unit Share (B\$)	Tenor (Years)	Interest (Fixed)	Maturity	Interest Payment
BGRS 118020	5,000,000	100	3	3.01%	October 13, 2020	Semi-annual
BGRS 118022	5,000,000	100	5	3.51%	October 13, 2022	Semi-annual
BGRS 118024	5,000,000	100	7	4.12%	October 13, 2024	Semi-annual
BGRS 118027	15,000,000	100	10	4.82%	October 13, 2027	Semi-annual
BGRS 118037	32,000,000	100	20	5.22%	October 13, 2037	Semi-annual
	62,000,000					

Payments: Subscription amounts should be made electronically or via bank draft payable to the Central Bank of The Bahamas only. **CASH PAYMENTS WILL NOT BE ACCEPTED.**

Requirements: Applicants must present a NIB card and one additional form of identification: either a Driver's License or Passport. New Business customers must present a list of its authorized signatories along with a Memorandum / Articles of Association.

Refunds: Refunds will be made within three (3) business days following the closing date. No interest will be paid on amounts refunded.

Application forms may be obtained from The Central Bank of The Bahamas' offices in Nassau and Freeport or from the Central Bank's website at www.centralbankbahamas.com. Additional details are also available on the website.