

PROSPECTUS

**THE GOVERNMENT OF THE COMMONWEALTH OF THE BAHAMAS
BAHAMAS REGISTERED STOCK 2019 ISSUE OF B\$75,000,000
ISSUED UNDER THE BAHAMAS REGISTERED STOCK ACT**

Prospectus Date: March 16, 2018

Issuer:	Bahamas Government	Open Date:	March 22, 2018 (9:30 a.m.)
Registrar:	Central Bank of The Bahamas	Close Date:	March 26, 2018 (3:00 p.m.)
Organizer:	Central Bank of The Bahamas	Settlement:	March 29, 2018
		First Int. Payment:	September 28, 2018
		Calendar:	Actual/365

The Central Bank of The Bahamas will not accept applications after 3:00 p.m. each day.

Security ID	Issue Size (B\$)	Unit Share (B\$)	Tenor (Years)	Interest (Fixed)	Maturity	Interest Payment
BGRS 122019	75,000,000	100	1	2.63%	March 28, 2019	Semi-annual
	75,000,000					

Payments: Subscription amounts should be made electronically or via bank draft payable to the Central Bank of The Bahamas only. **CASH PAYMENTS WILL NOT BE ACCEPTED.**

Requirements: Applicants must present a NIB card and one additional form of identification: either a Driver's License or Passport. New Business customers must present a list of its authorized signatories along with a Memorandum / Articles of Association.

Refunds: Refunds will be made within three (3) business days following the closing date. No interest will be paid on amounts refunded.

Certificates: Successful applicants will be notified via email and can collect their certificates from the Central Bank on April 23, 2018.

Application forms may be obtained from The Central Bank of The Bahamas' offices in Nassau and Freeport or from the Central Bank's website at www.centralbankbahamas.com. Additional details are also available on the website.