ADVERTISEMENT FOR THE BAHAMAS GOVERNMENT TREASURY BILLS

Sealed tenders for B\$44,300,000.00 of 91-day Treasury Bills and B\$33,000,000.00 182-day Treasury Bills will be received by the Banking Manager, The Central Bank of The Bahamas, Frederick Street, Nassau up to 3:00 p.m. on Tuesday, May 11, 2004. Successful tenderers, who will be advised should take up their Bills against payment on Thursday, May 13, 2004. These Bills will be in minimum multiples of B\$100.00. Tenders are to be on special forms obtainable from The Central Bank of The Bahamas or commercial banks.

Tenders must state the net price percent (in multiples of one cent) and should be marked "Tender for Bahamas Government Treasury Bills". The Central Bank of The Bahamas reserves the right to reject any or all tenders.

Cecile M. Sherman
Manager, Banking Department
THE CENTRAL BANK OF THE BAHAMAS