



PROSPECTUS

**THE GOVERNMENT OF THE COMMONWEALTH OF THE BAHAMAS
BAHAMAS REGISTERED STOCK 2039 AND 2049 ISSUE OF B\$25,000,000 ISSUED UNDER THE BAHAMAS
REGISTERED STOCK ACT**

Prospectus Date: May 1, 2019

Issuer:	Bahamas Government	Open Date:	May 9, 2019 (9:30 a.m.)
Registrar:	Central Bank of The Bahamas	Close Date:	May 13, 2019 (3:00 p.m.)
Organizer:	Central Bank of The Bahamas	Settlement:	May 15, 2019
		First Int Pmt:	October 15, 2019 (short)
		Calendar:	Actual/365

The Central Bank of The Bahamas will not accept applications after 3:00 p.m. each day.

Security ID	Issue Size (B\$)	Unit Share (B\$)	Tenor (Years)	Interest (Fixed)	Maturity	Interest Payment
BRS 129139	7,000,000.00	100	20	5.04%	April 15, 2039	Semi-annual
BRS 129149	18,000,000.00	100	30	5.55%	April 15, 2049	Semi-annual
	25,000,000.00					

Payments: Subscription amounts should be made electronically or via bank draft, payable to the Central Bank of The Bahamas only. **CASH PAYMENTS WILL NOT BE ACCEPTED.**

Requirements: (1) Bahamian E-Passport; or (2) NIB Smart Card paired with one of the following: Bahamian Driver's License, National Identity Card, Permanent Residence Permit, other National Passport, or Spousal Permit. New Business customers must present a list of its authorized signatories along with Memorandum/Articles of Association.

Refunds: Refunds will be made within three business days following the closing date. No interest will be paid on amounts refunded.

Certificates: Results will be made available on the Central Bank's website, and successful applicants can collect their certificates from the Central Bank 30 calendar days following settlement.

Allocation: Securities will be awarded in accordance with the Central Bank's priority level allocation process, with priority given to individual applications in amounts up to \$250,000. All other applications—individuals greater than \$250,000 and institutions—will be classified as Priority Level 2 and may result in a proration in the event of an oversubscription.

Application forms may be obtained from the Central Bank of The Bahamas' offices in Nassau and Freeport or from the Central Bank's website at www.centralbankbahamas.com. Additional details are also available on the website.