



## Bahamas Registered Stock Initial Public Offering Calendar

Revised March 18, 2019

	April 2019	April 2019	May 2019	June 2019
<b>Amount</b>	\$40M	\$75M	\$25M	\$25.7M
<b>Tenors</b>	Benchmark	1YR	Benchmark	Benchmark
<b>Coupon Type</b>	Fixed	Fixed	Fixed	Fixed
<b>Opening Date</b>	April 09, 2019	April 23, 2019	May 09, 2019	June 10, 2019
<b>Closing Date</b>	April 11, 2019	April 25, 2019	May 13, 2019	June 12, 2019
<b>Settlement Date</b>	April 15, 2019	April 29, 2019	May 15, 2019	June 14, 2019
	January 2019	February 2019	March 2019	March 2019
<b>Amount</b>	\$40M	\$20M	\$25M	\$75M
<b>Tenors</b>	Benchmark	20YR (Secondary)	Benchmark	1YR
<b>Coupon Type</b>	Fixed	Fixed	Fixed	Fixed
<b>Opening Date</b>	January 09, 2019	Oct. 22, 2018	March 11, 2019	March 25, 2019
<b>Closing Date</b>	January 11, 2019	Oct. 23, 2018	March 13, 2019	March 27, 2019
<b>Settlement Date</b>	January 15, 2019	Oct. 29, 2018	March 15, 2019	March 29, 2019
	October 2018	October 2018	November 2018	December 2018
<b>Amount</b>	\$70M	\$75M	\$30M	\$29M
<b>Tenors</b>	Benchmark	1YR	TBD	TBD
<b>Coupon Type</b>	Fixed	Fixed	Fixed	Fixed
<b>Opening Date</b>	Oct. 9, 2018	Oct. 22, 2018	Nov. 9, 2018	Dec. 10, 2018
<b>Closing Date</b>	Oct. 11, 2018	Oct. 23, 2018	Nov. 13, 2018	Dec. 12, 2018
<b>Settlement Date</b>	Oct. 15, 2018	Oct. 29, 2018	Nov. 15, 2018	Dec. 14, 2018

The Central Bank, in consultation with the Government, reserves the right to make adjustments to this calendar at its discretion.

Please contact the Central Bank at [domesticdebt@centralbankbahamas.com](mailto:domesticdebt@centralbankbahamas.com) or 302-2620 if there are any questions.