



## 2023/2024 Bahamas Registered Stock Issuance Calendar

12<sup>th</sup> June 2024

	Jul-23	Sep-23	Oct-23	Oct-23
<b>Offering Type</b>	IPO	Reopening	IPO	IPO
<b>Amount</b>	\$60M	\$40M	\$22M	167.11M
<b>Tenors</b>	3Y, 5Y, 7Y, 10Y, 20Y & 30Y	3Y, 5Y, 10Y, & 30Y	3Y, 5Y, 7Y, 10Y, 20Y & 30Y	1Y
<b>Coupon Type</b>	Fixed	Fixed	Fixed	Fixed
<b>Opening Date</b>	17-Jul-23	6-Sep-23	10-Oct-23	24-Oct-23
<b>Closing Date</b>	19-Jul-23	8-Sep-23	12-Oct-23	26-Oct-23
<b>Settlement Date</b>	21-Jul-23	13-Sep-23	16-Oct-23	31-Oct-23
	Nov-23	Dec-23	Jan-24	Feb-24
<b>Offering Type</b>	IPO	IPO	IPO	IPO
<b>Amount</b>	\$64.46M	\$67.26M	\$30M	\$21M
<b>Tenors</b>	3Y, 5Y, 7Y, 10Y, 20Y & 30Y	1Y & 2Y	3Y, 5Y, 7Y, 10Y, 20Y & 30Y	3Y, 5Y, 10Y, 20Y & 30Y
<b>Coupon Type</b>	Fixed	Fixed	Fixed	Fixed
<b>Opening Date</b>	10-Nov-23	6-Dec-23	11-Jan-24	8-Feb-24
<b>Closing Date</b>	10-Nov-23	8-Dec-23	15-Jan-24	12-Feb-24
<b>Settlement Date</b>	16-Nov-23	13-Dec-23	18-Jan-24	15-Feb-24
	Mar-24	Apr-24	May-24	May-24
<b>Offering Type</b>	IPO	IPO	Reopening	IPO
<b>Amount</b>	\$84M	\$23.70M	\$42.75M	\$64M
<b>Tenors</b>	1Y & 2Y	3Y, 5Y, 7Y, 10Y, 20Y & 30Y	1Y & 2Y	1Y
<b>Coupon Type</b>	Fixed	Fixed	Fixed	Fixed
<b>Opening Date</b>	20-Mar-24	10-Apr-24	8-May-24	29-Apr-24
<b>Closing Date</b>	22-Mar-24	12-Apr-24	10-May-24	1-May-24
<b>Settlement Date</b>	27-Mar-24	16-Apr-24	15-May-24	3-May-24
	May-24	Jun-24		
<b>Offering Type</b>	IPO	IPO		
<b>Amount</b>	\$25M	\$183.09M		
<b>Tenors</b>	3Y, 5Y, 7Y, 10Y, 20Y & 30Y	1Y		
<b>Coupon Type</b>	Fixed	Fixed		
<b>Opening Date</b>	27-May-24	24-Jun-24		
<b>Closing Date</b>	29-May-24	26-Jun-24		
<b>Settlement Date</b>	31-May-24	28-Jun-24		

The Central Bank, in consultation with the Government, reserves the right to make adjustments to this calendar at its discretion. Please contact the Central Bank at [domesticdebt@centralbankbahamas.com](mailto:domesticdebt@centralbankbahamas.com) or 302-2620 if there are any questions.