



## 2023/2024 Bahamas Registered Stock Issuance Calendar

14<sup>th</sup> December 2023

	Jul-23	Sep-23	Oct-23	Oct-23
<b>Offering Type</b>	IPO	Reopening	IPO	IPO
<b>Amount</b>	\$60M	\$40M	\$22M	167.11M
<b>Tenors</b>	3Y, 5Y, 7Y, 10Y, 20Y & 30Y	3Y, 5Y, 10Y, & 30Y	3Y, 5Y, 7Y, 10Y, 20Y & 30Y	1Y
<b>Coupon Type</b>	Fixed	Fixed	Fixed	Fixed
<b>Opening Date</b>	17-Jul-23	6-Sep-23	10-Oct-23	24-Oct-23
<b>Closing Date</b>	19-Jul-23	8-Sep-23	12-Oct-23	26-Oct-23
<b>Settlement Date</b>	21-Jul-23	13-Sep-23	16-Oct-23	31-Oct-23
	Nov-23	Dec-23	Jan-24	Feb-24
<b>Offering Type</b>	IPO	IPO	IPO	Reopening
<b>Amount</b>	\$64.46M	\$67.26M	\$51M	\$50.93M
<b>Tenors</b>	3Y, 5Y, 7Y, 20Y	1Y & 2Y	3Y, 5Y, 7Y, 10Y, 20Y & 30Y	TBD
<b>Coupon Type</b>	Fixed	Fixed	Fixed	Fixed
<b>Opening Date</b>	10-Nov-23	6-Dec-23	15-Jan-24	7-Feb-24
<b>Closing Date</b>	10-Nov-23	8-Dec-23	17-Jan-24	9-Feb-24
<b>Settlement Date</b>	16-Nov-23	13-Dec-23	22-Jan-24	14-Feb-24
	Mar-24	Apr-24	May-24	May-24
<b>Offering Type</b>	IPO	IPO	Reopening	IPO
<b>Amount</b>	\$83.99M	\$56M	\$42.70M	\$65.35M
<b>Tenors</b>	1Y & 2Y	3Y, 5Y, 7Y, 10Y, 20Y & 30Y	TBD	1Y & 2Y
<b>Coupon Type</b>	Fixed	Fixed	Fixed	Fixed
<b>Opening Date</b>	20-Mar-24	17-Apr-24	8-May-24	22-May-24
<b>Closing Date</b>	22-Mar-24	19-Apr-24	10-May-24	24-May-24
<b>Settlement Date</b>	27-Mar-24	24-Apr-24	15-May-24	29-May-24
	Jun-24			
<b>Offering Type</b>	IPO			
<b>Amount</b>	\$186.83M			
<b>Tenors</b>	1Y & 2Y			
<b>Coupon Type</b>	Fixed			
<b>Opening Date</b>	24-Jun-24			
<b>Closing Date</b>	26-Jun-24			
<b>Settlement Date</b>	28-Jun-24			

The Central Bank, in consultation with the Government, reserves the right to make adjustments to this calendar at its discretion. Please contact the Central Bank at [domesticdebt@centralbankbahamas.com](mailto:domesticdebt@centralbankbahamas.com) or 302-2620 if there are any questions.