



Secondary Market Term Sheet Addendum

Open Date: 15th March, 2023 (9:30 a.m.)

Close Date: 17th March, 2023 (3:00 p.m.)

Settlement Date: 22nd March, 2023

Security Details		Secondary Market Details	
Security Type:	Bond	Amount Released:	\$3,000,000
Security ID:	BGRS77026	Last Interest Payment:	4 th November, 2022
Issuer:	Bahamas Government	Days Interest Due:	138
Registrar:	Central Bank of The Bahamas	Accrued Interest per Bond:	\$1.725000
Issue Date:	4 th May, 2006	Price per Unit:	\$100.23
Maturity Date:	4 th May, 2026	Price Date:	15-Mar-23
Original Tenor:	20 Years	Yield:	4.55%
Fixed Rate:	0.3125%	Minimum Purchase:	1 Unit (\$100)
Variable Rate ¹ :	4.25%		
Calendar:	Actual/Actual		
Interest Frequency:	Semiannually		
Unit:	\$100		

Security Details		Secondary Market Details	
Security Type:	Bond	Amount Released:	\$4,000,000
Security ID:	BGRS88028	Last Interest Payment:	26 th January, 2023
Issuer:	Bahamas Government	Days Interest Due:	55
Registrar:	Central Bank of The Bahamas	Accrued Interest per Bond:	\$0.652967
Issue Date:	26 th July, 2010	Price per Unit:	\$100.51
Maturity Date:	26 th July, 2028	Price Date:	15-Mar-23
Original Tenor:	18 Years	Yield:	4.31%
Fixed Rate:	0.083333%	Minimum Purchase:	1 Unit (\$100)
Variable Rate:	4.25%		
Calendar:	Actual/actual		
Interest Frequency:	Semiannually		
Unit:	\$100		

Security Details		Secondary Market Details	
Security Type:	Bond	Amount Released:	\$1,000,000
Security ID:	BGRS89030	Last Interest Payment:	19 th October, 2022
Issuer:	Bahamas Government	Days Interest Due:	154
Registrar:	Central Bank of The Bahamas	Accrued Interest per Bond:	\$1.859075
Issue Date:	19 th October, 2010	Price per Bond:	\$100.14
Maturity Date:	19 th October, 2030	Price Date:	15-Mar-23
Original Tenor:	20 Years	Yield:	4.40%
Fixed Rate:	0.15625%	Minimum Purchase:	1 Unit (\$100)
Variable Rate :	4.25%		
Calendar:	Actual/Actual		
Interest Frequency:	Semiannually		
Unit:	\$100		



Security Details		Secondary Market Details	
Security Type:	Bond	Amount Released:	\$1,000,000
Security ID:	BGRS84033	Last Interest Payment:	22 nd March, 2023
Issuer:	Bahamas Government	Days Interest Due:	0
Registrar:	Central Bank of The Bahamas	Accrued Interest per Bond:	\$0
Issue Date:	22 nd September, 2008	Price per Bond:	\$100.03
Maturity Date:	22 nd September 2033	Price Date:	15-Mar-23
Original Tenor:	25 Years	Yield:	4.69%
Fixed Rate:	0.4375%	Minimum Purchase:	1 Unit (\$100)
Variable Rate	4.25%		
Calendar:	Actual/Actual		
Interest Frequency:	Semiannually		
Unit:	\$100		

Security Details		Secondary Market Details	
Security Type:	Bond	Amount Released:	\$2,000,000
Security ID:	BGRS88037	Last Interest Payment:	26 th January, 2023
Issuer:	Bahamas Government	Days Interest Due:	55
Registrar:	Central Bank of The Bahamas	Accrued Interest per Bond:	\$0.667094
Issue Date:	26 th July, 2010	Price per Bond:	\$100.54
Maturity Date:	26 th July, 2037	Price Date:	15-Mar-23
Original Tenor:	27 Years	Yield:	4.40%
Fixed Rate:	0.177083%	Minimum Purchase:	1 Unit (\$100)
Variable Rate :	4.25%		
Calendar:	Actual/Actual		
Interest Frequency:	Semiannually		
Unit:	\$100		

Security Details		Secondary Market Details	
Security Type:	Bond	Amount Released:	\$2,000,000
Security ID:	BGR131249	Last Interest Payment:	15 th January, 2023
Issuer:	Bahamas Government	Days Interest Due:	66
Registrar:	Central Bank of The Bahamas	Accrued Interest per Bond:	\$1.012602
Issue Date:	15 th July, 2019	Price per Bond:	\$90.94
Maturity Date:	15 th July, 2049	Price Date:	15-Mar-23
Original Tenor:	30 Years	Yield:	6.31%
Fixed Rate:	5.60%	Minimum Purchase:	1 Unit (\$100)
Variable Rate :	N/A		
Calendar:	Actual/365		
Interest Frequency:	Semiannually		
Unit:	\$100		



Security Details		Secondary Market Details	
Security Type:	Bond	Amount Released:	\$1,000,000
Security ID:	BGR132249	Last Interest Payment:	15 th October, 2022
Issuer:	Bahamas Government	Days Interest Due:	158
Registrar:	Central Bank of The Bahamas	Accrued Interest per Bond:	\$2.445753
Issue Date:	15 th October, 2019	Price per Bond:	\$90.95
Maturity Date:	15 th October, 2049	Price Date:	15-Mar-23
Original Tenor:	30 Years	Yield:	6.36%
Fixed Rate :	5.65%	Minimum Purchase:	1 Unit (\$100)
Variable Rate:	N/A		
Calendar:	Actual/365		
Interest Frequency:	Semiannually		
Unit:	\$100		

Security Details		Secondary Market Details	
Security Type:	Bond	Amount Released:	\$1,000,000
Security ID:	BGR142251	Last Interest Payment:	15 th February, 2023
Issuer:	Bahamas Government	Days Interest Due:	35
Registrar:	Central Bank of The Bahamas	Accrued Interest per Bond:	\$0.613698
Issue Date:	15 th February, 2021	Price per Bond:	\$99.87
Maturity Date:	15 th February, 2051	Price Date:	15-Mar-23
Original Tenor:	30 Years	Yield:	6.41%
Fixed Rate	6.40%	Minimum Purchase:	1 Unit (\$100)
Variable Rate:	N/A		
Calendar:	Actual/365		
Interest Frequency:	Semiannually		
Unit:	\$100		

ⁱ Variable rates are tied to the prime lending rate, which is currently 4.25%.