

Bahamas Registered Stock Issuance Calendar

19th July, 2022

	Jul-22	Aug-22	Sep-22	Oct-22
Offering Type	Reopening	Reopening	IPO	Reopening
Amount	\$55.5M	\$15M	\$50M	\$77.5M
Tenors	Benchmark	Benchmark	Benchmark	Benchmark
Coupon Type	Fixed	Fixed	Fixed	Fixed
Opening Date	6-Jul-22	10-Aug-22	7-Sep-22	5-Oct-22
Closing Date	8-Jul-22	12-Aug-22	9-Sep-22	7-Oct-22
Settlement Date	15-Jul-22	17-Aug-22	14-Sep-22	12-Oct-22
	Oct-22	Nov-22	Dec-22	Dec-22
Offering Type	IPO	Reopening	IPO	IPO
Amount	\$131.22M	\$10M	\$20M	\$85.48M
Tenors	1Y	Benchmark	Benchmark	1Y
Coupon Type	Fixed	Fixed	Fixed	Fixed
Opening Date	24-Oct-22	9-Nov-22	7-Dec-22	7-Dec-22
Closing Date	26-Oct-22	11-Nov-22	9-Dec-22	9-Dec-22
Settlement Date	31-Oct-22	16-Nov-22	14-Dec-22	14-Dec-22
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	Jan-23	Feb-23	Mar-23	Mar-23
Offering Type				
	Jan-23	Feb-23	Mar-23	Mar-23
Offering Type	Jan-23 Reopening	Feb-23 Reopening	Mar-23 IPO	Mar-23 IPO
Offering Type Amount	Jan-23 Reopening \$25.5M	Feb-23 Reopening \$22M	Mar-23 IPO \$20M	Mar-23 IPO \$87.41M
Offering Type Amount Tenors	Jan-23 Reopening \$25.5M Benchmark	Feb-23 Reopening \$22M Benchmark	Mar-23 IPO \$20M Benchmark	Mar-23 IPO \$87.41M 1Y
Offering Type Amount Tenors Coupon Type	Jan-23 Reopening \$25.5M Benchmark Fixed	Feb-23 Reopening \$22M Benchmark Fixed	Mar-23 IPO \$20M Benchmark Fixed	Mar-23 IPO \$87.41M 1Y Fixed
Offering Type Amount Tenors Coupon Type Opening Date	Jan-23 Reopening \$25.5M Benchmark Fixed 11-Jan-23	Feb-23 Reopening \$22M Benchmark Fixed 8-Feb-22	Mar-23 IPO \$20M Benchmark Fixed 8-Mar-23	Mar-23 IPO \$87.41M 1Y Fixed 22-Mar-23
Offering Type Amount Tenors Coupon Type Opening Date Closing Date	Jan-23 Reopening \$25.5M Benchmark Fixed 11-Jan-23 13-Jan-23	Feb-23Reopening\$22MBenchmarkFixed8-Feb-2210-Feb-22	Mar-23 IPO \$20M Benchmark Fixed 8-Mar-23 10-Mar-23	Mar-23 IPO \$87.41M 1Y Fixed 22-Mar-23 24-Mar-23
Offering Type Amount Tenors Coupon Type Opening Date Closing Date	Jan-23 Reopening \$25.5M Benchmark Fixed 11-Jan-23 13-Jan-23 18-Jan-23	Feb-23Reopening\$22MBenchmarkFixed8-Feb-2210-Feb-2215-Feb-22	Mar-23 IPO \$20M Benchmark Fixed 8-Mar-23 10-Mar-23 15-Mar-23	Mar-23 IPO \$87.41M 1Y Fixed 22-Mar-23 24-Mar-23 30-Mar-23
Offering Type Amount Tenors Coupon Type Opening Date Closing Date Settlement Date	Jan-23 Reopening \$25.5M Benchmark Fixed 11-Jan-23 13-Jan-23 18-Jan-23 Apr-23	Feb-23 Reopening \$22M Benchmark Fixed 8-Feb-22 10-Feb-22 15-Feb-22 May-23	Mar-23 IPO \$20M Benchmark Fixed 8-Mar-23 10-Mar-23 15-Mar-23 May-23	Mar-23 IPO \$87.41M 1Y Fixed 22-Mar-23 24-Mar-23 30-Mar-23 Jun-23
Offering Type Amount Tenors Coupon Type Opening Date Closing Date Settlement Date Offering Type	Jan-23 Reopening \$25.5M Benchmark Fixed 11-Jan-23 13-Jan-23 18-Jan-23 Apr-23 Reopening	Feb-23 Reopening \$22M Benchmark Fixed 8-Feb-22 10-Feb-22 15-Feb-22 May-23 Reopening	Mar-23 IPO \$20M Benchmark Fixed 8-Mar-23 10-Mar-23 15-Mar-23 May-23 IPO	Mar-23 IPO \$87.41M 1Y Fixed 22-Mar-23 24-Mar-23 30-Mar-23 Jun-23 Reopening
Offering Type Amount Tenors Coupon Type Opening Date Closing Date Settlement Date Offering Type Amount	Jan-23 Reopening \$25.5M Benchmark Fixed 11-Jan-23 13-Jan-23 18-Jan-23 Apr-23 Reopening \$26.6M	Feb-23 Reopening \$22M Benchmark Fixed 8-Feb-22 10-Feb-22 15-Feb-22 May-23 Reopening \$25M	Mar-23 IPO \$20M Benchmark Fixed 8-Mar-23 10-Mar-23 15-Mar-23 May-23 IPO \$58M	Mar-23 IPO \$87.41M 1Y Fixed 22-Mar-23 24-Mar-23 30-Mar-23 Jun-23 Reopening \$21.86M
Offering Type Amount Tenors Coupon Type Opening Date Closing Date Closing Date Settlement Date Offering Type Amount Tenors	Jan-23 Reopening \$25.5M Benchmark Fixed 11-Jan-23 13-Jan-23 18-Jan-23 18-Jan-23 Reopening \$26.6M Benchmark	Feb-23Reopening\$22MBenchmarkFixed8-Feb-2210-Feb-2215-Feb-22May-23Reopening\$25MBenchmark	Mar-23 IPO \$20M Benchmark Fixed 8-Mar-23 10-Mar-23 15-Mar-23 IPO \$58M 1Y	Mar-23 IPO \$87.41M 1Y Fixed 22-Mar-23 24-Mar-23 30-Mar-23 Jun-23 Reopening \$21.86M Benchmark
Offering Type Amount Tenors Coupon Type Opening Date Closing Date Settlement Date Offering Type Amount Tenors Coupon Type	Jan-23 Reopening \$25.5M Benchmark Fixed 11-Jan-23 13-Jan-23 18-Jan-23 Apr-23 Reopening \$26.6M Benchmark Fixed	Feb-23Reopening\$22MBenchmarkFixed8-Feb-2210-Feb-2215-Feb-22May-23Reopening\$25MBenchmarkFixed	Mar-23 IPO \$20M Benchmark Fixed 8-Mar-23 10-Mar-23 15-Mar-23 May-23 IPO \$58M 1Y Fixed	Mar-23 IPO \$87.41M 1Y Fixed 22-Mar-23 24-Mar-23 30-Mar-23 Jun-23 Reopening \$21.86M Benchmark Fixed

The Central Bank, in consultation with the Government, reserves the right to make adjustments to this calendar at its discretion. Please contact the Central Bank at <u>domesticdebt@centralbankbahamas.com</u> or 302-2620 if there are any questions.