



## Bahamas Registered Stock Issuance Calendar

30<sup>th</sup> June, 2022

|                        | Jul-22    | Aug-22    | Sep-22    | Oct-22    |
|------------------------|-----------|-----------|-----------|-----------|
| <b>Offering Type</b>   | Reopening | IPO       | IPO       | Reopening |
| <b>Amount</b>          | \$55.5M   | \$15M     | \$50M     | \$77.5M   |
| <b>Tenors</b>          | Benchmark | Benchmark | Benchmark | Benchmark |
| <b>Coupon Type</b>     | Fixed     | Fixed     | Fixed     | Fixed     |
| <b>Opening Date</b>    | 6-Jul-22  | 10-Aug-22 | 7-Sep-22  | 5-Oct-22  |
| <b>Closing Date</b>    | 8-Jul-22  | 12-Aug-22 | 9-Sep-22  | 7-Oct-22  |
| <b>Settlement Date</b> | 13-Jul-22 | 17-Sep-22 | 14-Sep-22 | 12-Oct-22 |
|                        | Oct-22    | Nov-22    | Dec-22    | Dec-22    |
| <b>Offering Type</b>   | IPO       | IPO       | IPO       | IPO       |
| <b>Amount</b>          | \$131.22M | \$10M     | \$20M     | \$85.48M  |
| <b>Tenors</b>          | Benchmark | Benchmark | Benchmark | 1Y        |
| <b>Coupon Type</b>     | Fixed     | Fixed     | Fixed     | Fixed     |
| <b>Opening Date</b>    | 24-Oct-22 | 9-Nov-22  | 7-Dec-22  | 7-Dec-22  |
| <b>Closing Date</b>    | 26-Oct-22 | 11-Nov-22 | 9-Dec-22  | 9-Dec-22  |
| <b>Settlement Date</b> | 31-Oct-22 | 16-Nov-22 | 14-Dec-22 | 14-Dec-22 |
|                        | Jan-23    | Feb-23    | Mar-23    | Mar-23    |
| <b>Offering Type</b>   | Reopening | Reopening | IPO       | IPO       |
| <b>Amount</b>          | \$25.5M   | \$22M     | \$20M     | \$87.41M  |
| <b>Tenors</b>          | Benchmark | Benchmark | Benchmark | 1Y        |
| <b>Coupon Type</b>     | Fixed     | Fixed     | Fixed     | Fixed     |
| <b>Opening Date</b>    | 11-Jan-23 | 8-Feb-22  | 8-Mar-23  | 22-Mar-23 |
| <b>Closing Date</b>    | 13-Jan-23 | 10-Feb-22 | 10-Mar-23 | 24-Mar-23 |
| <b>Settlement Date</b> | 18-Jan-23 | 15-Feb-22 | 15-Mar-23 | 30-Mar-23 |
|                        | Apr-23    | May-23    | May-23    | Jun-23    |
| <b>Offering Type</b>   | IPO       | Reopening | IPO       | Reopening |
| <b>Amount</b>          | \$26.6M   | \$25M     | \$58M     | \$21.86M  |
| <b>Tenors</b>          | Benchmark | Benchmark | 1Y        | Benchmark |
| <b>Coupon Type</b>     | Fixed     | Fixed     | Fixed     | Fixed     |
| <b>Opening Date</b>    | 5-Apr-23  | 10-May-23 | 1-May-23  | 7-Jun-23  |
| <b>Closing Date</b>    | 7-Apr-23  | 12-May-23 | 3-May-23  | 9-Jun-23  |
| <b>Settlement Date</b> | 12-Apr-23 | 17-May-23 | 5-May-23  | 14-Jun-23 |

The Central Bank, in consultation with the Government, reserves the right to make adjustments to this calendar at its discretion. Please contact the Central Bank at [domesticdebt@centralbankbahamas.com](mailto:domesticdebt@centralbankbahamas.com) or 302-2620 if there are any questions.