



Bahamas Registered Stock Issuance Calendar

5th May, 2022

| | Aug-21 | Sep-21 | Oct-21 | Oct-21 |
|------------------------|-----------|-----------|-----------|-----------|
| Offering Type | IPO | Reopening | Reopening | IPO |
| Amount | \$30M | \$40M | \$32.7M | \$75M |
| Tenors | Benchmark | Benchmark | Benchmark | 1Y |
| Coupon Type | Fixed | Fixed | Fixed | Fixed |
| Opening Date | 11-Aug-21 | 13-Sep-21 | 13-Oct-21 | 25-Oct-21 |
| Closing Date | 13-Aug-21 | 15-Sep-21 | 15-Oct-21 | 27-Oct-21 |
| Settlement Date | 17-Aug-21 | 17-Sep-21 | 19-Oct-21 | 29-Oct-21 |
| | Nov-21 | Dec-21 | Jan-22 | Mar-22 |
| Offering Type | Reopening | IPO | Reopening | IPO |
| Amount | \$30M | \$68.4M | \$47.3M | \$10M |
| Tenors | Benchmark | Benchmark | Benchmark | Benchmark |
| Coupon Type | Fixed | Fixed | Fixed | Fixed |
| Opening Date | 9-Nov-21 | 7-Dec-21 | 11-Jan-22 | 8-Mar-22 |
| Closing Date | 11-Nov-21 | 9-Dec-21 | 13-Jan-22 | 10-Mar-22 |
| Settlement Date | 16-Nov-21 | 14-Dec-21 | 18-Jan-21 | 15-Mar-22 |
| | Mar-22 | Apr-22 | May-22 | Jun-22 |
| Offering Type | IPO | Reopening | IPO | IPO |
| Amount | \$87.4M | \$26M | \$58M | \$42M |
| Tenors | 1Y | Benchmark | 1Y | Benchmark |
| Coupon Type | Fixed | Fixed | Fixed | Fixed |
| Opening Date | 22-Mar-22 | 6-Apr-22 | 27-Apr-22 | 8-Jun-22 |
| Closing Date | 24-Mar-22 | 8-Apr-22 | 29-Apr-22 | 10-Jun-22 |
| Settlement Date | 30-Mar-22 | 14-Apr-22 | 5-May-22 | 15-Jun-22 |

The Central Bank, in consultation with the Government, reserves the right to make adjustments to this calendar at its discretion. Please contact the Central Bank at domesticdebt@centralbankbahamas.com or 302-2620 if there are any questions.