

Bahamas Registered Stock Issuance Calendar

June 21, 2021

| | Oct-20 | Nov-20 | Dec-20 | Jan-21 |
|---|---|--|--|---|
| Offering Type | IPO | IPO | Reopening | Reopening |
| Amount | \$75M | \$26.5M | \$30M | \$30M |
| Tenors | 1Y | Benchmark | Benchmark | Benchmark |
| Coupon Type | Fixed | Fixed | Fixed | Fixed |
| Opening Date | Oct. 23, 2020 | Nov. 11, 2020 | Dec. 09, 2020 | Jan. 11, 2021 |
| Closing Date | Oct. 27, 2020 | Nov. 13, 2020 | Dec. 11, 2020 | Jan. 13, 2021 |
| Settlement Date | Oct. 29, 2020 | Nov. 17, 2020 | Dec. 15, 2020 | Jan. 15, 2021 |
| | Feb-21 | Mar-21 | Mar-21 | Apr-21 |
| Offering Type | IPO | Reopening | IPO | Reopening |
| Amount | \$32M | \$25M | \$75M | \$25.5M |
| Tenors | Benchmark | Benchmark | 1Y | Benchmark |
| Coupon Type | Fixed | Fixed | Fixed | Fixed |
| Opening Date | Feb. 09, 2021 | Mar. 09, 2021 | Mar. 24, 2021 | Apr. 12, 2021 |
| Closing Date | Feb. 11, 2021 | Mar. 11, 2021 | Mar. 26, 2021 | Apr. 14, 2021 |
| Settlement Date | Feb. 15, 2021 | Mar. 15, 2021 | Mar. 30, 2021 | Apr. 16, 2021 |
| | May-21 | May-21 | Jun-21 | Jul-21 |
| Offering Type | IPO | IPO | Reopening | Reopening |
| Amount | \$58M | \$15M | \$17.1M | \$52.3M |
| Tenors | 1Y | Benchmark | Benchmark | Benchmark |
| Coupon Type | Fixed | Fixed | Fixed | Fixed |
| | | | | |
| Opening Date | Apr. 29, 2021 | 11-May-21 | 9-Jun-21 | 9-Jul-21 |
| Opening Date Closing Date | Apr. 29, 2021 3-May-21 | 11-May-21 13-May-21 | 9-Jun-21 11-Jun-21 | 9-Jul-21 14-Jul-21 |
| Closing Date | | , | | |
| Closing Date | 3-May-21 | 13-May-21 | 11-Jun-21 | 14-Jul-21 |
| Closing Date | 3-May-21 5-May-21 | 13-May-21 17-May-21 | 11-Jun-21 15-Jun-21 | 14-Jul-21 16-Jul-21 |
| Closing Date Settlement Date | 3-May-21 5-May-21 Aug-21 | 13-May-21 17-May-21 Sep-21 | 11-Jun-21 15-Jun-21 Oct-21 | 14-Jul-21 16-Jul-21 Oct-21 |
| Closing Date Settlement Date Offering Type | 3-May-21 5-May-21 Aug-21 IPO | 13-May-21 17-May-21 Sep-21 Reopening | 11-Jun-21 15-Jun-21 Oct-21 Reopening | 14-Jul-21 16-Jul-21 Oct-21 IPO |
| Closing Date Settlement Date Offering Type Amount | 3-May-21 5-May-21 Aug-21 IPO \$30 | 13-May-21 17-May-21 Sep-21 Reopening \$40M | 11-Jun-21 15-Jun-21 Oct-21 Reopening \$32.7M | 14-Jul-21 16-Jul-21 Oct-21 IPO \$75M |
| Closing Date Settlement Date Offering Type Amount Tenors | 3-May-21 5-May-21 Aug-21 IPO \$30 Benchmark | 13-May-21 17-May-21 Sep-21 Reopening \$40M Benchmark | 11-Jun-21 15-Jun-21 Oct-21 Reopening \$32.7M Benchmark | 14-Jul-21 16-Jul-21 Oct-21 IPO \$75M 1Y |
| Closing Date Settlement Date Offering Type Amount Tenors Coupon Type | 3-May-21 5-May-21 Aug-21 IPO \$30 Benchmark Fixed | 13-May-21 17-May-21 Sep-21 Reopening \$40M Benchmark Fixed | 11-Jun-21 15-Jun-21 Oct-21 Reopening \$32.7M Benchmark Fixed | 14-Jul-21 16-Jul-21 Oct-21 IPO \$75M 1Y Fixed |

The Central Bank, in consultation with the Government, reserves the right to make adjustments to this calendar at its discretion. Please contact the Central Bank at <u>domesticdebt@centralbankbahamas.com</u> or 302-2620 if there are any questions.