

Bahamas Registered Stock Issuance Calendar

June 21, 2021

	Oct-20	Nov-20	Dec-20	Jan-21
Offering Type	IPO	IPO	Reopening	Reopening
Amount	\$75M	\$26.5M	\$30M	\$30M
Tenors	1Y	Benchmark	Benchmark	Benchmark
Coupon Type	Fixed	Fixed	Fixed	Fixed
Opening Date	Oct. 23, 2020	Nov. 11, 2020	Dec. 09, 2020	Jan. 11, 2021
Closing Date	Oct. 27, 2020	Nov. 13, 2020	Dec. 11, 2020	Jan. 13, 2021
Settlement Date	Oct. 29, 2020	Nov. 17, 2020	Dec. 15, 2020	Jan. 15, 2021
	Feb-21	Mar-21	Mar-21	Apr-21
Offering Type	IPO	Reopening	IPO	Reopening
Amount	\$32M	\$25M	\$75M	\$25.5M
Tenors	Benchmark	Benchmark	1Y	Benchmark
Coupon Type	Fixed	Fixed	Fixed	Fixed
Opening Date	Feb. 09, 2021	Mar. 09, 2021	Mar. 24, 2021	Apr. 12, 2021
Closing Date	Feb. 11, 2021	Mar. 11, 2021	Mar. 26, 2021	Apr. 14, 2021
Settlement Date	Feb. 15, 2021	Mar. 15, 2021	Mar. 30, 2021	Apr. 16, 2021
	May-21	May-21	Jun-21	Jul-21
Offering Type	IPO	IPO	Reopening	Reopening
Amount	\$58M	\$15M	\$17.1M	\$52.3M
Tenors	1Y	Benchmark	Benchmark	Benchmark
Coupon Type	Fixed	Fixed	Fixed	Fixed
Opening Date	Apr. 29, 2021	11-May-21	9-Jun-21	9-Jul-21
Opening Date Closing Date	Apr. 29, 2021 3-May-21	11-May-21 13-May-21	9-Jun-21 11-Jun-21	9-Jul-21 14-Jul-21
Closing Date		,		
Closing Date	3-May-21	13-May-21	11-Jun-21	14-Jul-21
Closing Date	3-May-21 5-May-21	13-May-21 17-May-21	11-Jun-21 15-Jun-21	14-Jul-21 16-Jul-21
Closing Date Settlement Date	3-May-21 5-May-21 Aug-21	13-May-21 17-May-21 Sep-21	11-Jun-21 15-Jun-21 Oct-21	14-Jul-21 16-Jul-21 Oct-21
Closing Date Settlement Date Offering Type	3-May-21 5-May-21 Aug-21 IPO	13-May-21 17-May-21 Sep-21 Reopening	11-Jun-21 15-Jun-21 Oct-21 Reopening	14-Jul-21 16-Jul-21 Oct-21 IPO
Closing Date Settlement Date Offering Type Amount	3-May-21 5-May-21 Aug-21 IPO \$30	13-May-21 17-May-21 Sep-21 Reopening \$40M	11-Jun-21 15-Jun-21 Oct-21 Reopening \$32.7M	14-Jul-21 16-Jul-21 Oct-21 IPO \$75M
Closing Date Settlement Date Offering Type Amount Tenors	3-May-21 5-May-21 Aug-21 IPO \$30 Benchmark	13-May-21 17-May-21 Sep-21 Reopening \$40M Benchmark	11-Jun-21 15-Jun-21 Oct-21 Reopening \$32.7M Benchmark	14-Jul-21 16-Jul-21 Oct-21 IPO \$75M 1Y
Closing Date Settlement Date Offering Type Amount Tenors Coupon Type	3-May-21 5-May-21 Aug-21 IPO \$30 Benchmark Fixed	13-May-21 17-May-21 Sep-21 Reopening \$40M Benchmark Fixed	11-Jun-21 15-Jun-21 Oct-21 Reopening \$32.7M Benchmark Fixed	14-Jul-21 16-Jul-21 Oct-21 IPO \$75M 1Y Fixed

The Central Bank, in consultation with the Government, reserves the right to make adjustments to this calendar at its discretion. Please contact the Central Bank at <u>domesticdebt@centralbankbahamas.com</u> or 302-2620 if there are any questions.