



Bahamas Registered Stock Issuance Calendar

June 21, 2021

	Oct-20	Nov-20	Dec-20	Jan-21
Offering Type	IPO	IPO	Reopening	Reopening
Amount	\$75M	\$26.5M	\$30M	\$30M
Tenors	1Y	Benchmark	Benchmark	Benchmark
Coupon Type	Fixed	Fixed	Fixed	Fixed
Opening Date	Oct. 23, 2020	Nov. 11, 2020	Dec. 09, 2020	Jan. 11, 2021
Closing Date	Oct. 27, 2020	Nov. 13, 2020	Dec. 11, 2020	Jan. 13, 2021
Settlement Date	Oct. 29, 2020	Nov. 17, 2020	Dec. 15, 2020	Jan. 15, 2021
	Feb-21	Mar-21	Mar-21	Apr-21
Offering Type	IPO	Reopening	IPO	Reopening
Amount	\$32M	\$25M	\$75M	\$25.5M
Tenors	Benchmark	Benchmark	1Y	Benchmark
Coupon Type	Fixed	Fixed	Fixed	Fixed
Opening Date	Feb. 09, 2021	Mar. 09, 2021	Mar. 24, 2021	Apr. 12, 2021
Closing Date	Feb. 11, 2021	Mar. 11, 2021	Mar. 26, 2021	Apr. 14, 2021
Settlement Date	Feb. 15, 2021	Mar. 15, 2021	Mar. 30, 2021	Apr. 16, 2021
	May-21	May-21	Jun-21	Jul-21
Offering Type	IPO	IPO	Reopening	Reopening
Amount	\$58M	\$15M	\$17.1M	\$52.3M
Tenors	1Y	Benchmark	Benchmark	Benchmark
Coupon Type	Fixed	Fixed	Fixed	Fixed
Opening Date	Apr. 29, 2021	11-May-21	9-Jun-21	9-Jul-21
Closing Date	3-May-21	13-May-21	11-Jun-21	14-Jul-21
Settlement Date	5-May-21	17-May-21	15-Jun-21	16-Jul-21
	Aug-21	Sep-21	Oct-21	Oct-21
Offering Type	IPO	Reopening	Reopening	IPO
Amount	\$30	\$40M	\$32.7M	\$75M
Tenors	Benchmark	Benchmark	Benchmark	1Y
Coupon Type	Fixed	Fixed	Fixed	Fixed
Opening Date	11-Aug-21	9-Sep-21	13-Oct-21	25-Oct-21
Closing Date	13-Aug-21	13-Sep-21	15-Oct-21	27-Oct-21
Settlement Date	17-Au-21	15-Sep-21	19-Oct-21	29-Oct-21

The Central Bank, in consultation with the Government, reserves the right to make adjustments to this calendar at its discretion. Please contact the Central Bank at domesticdebt@centralbankbahamas.com or 302-2620 if there are any questions.