

Bahamas Registered Stock Issuance Calendar

May 7, 2021

| | Oct-20 | Nov-20 | Dec-20 | Jan-21 |
|--|--|--|--|---|
| Offering Type | IPO | IPO | IPO | IPO |
| Amount | \$75M | \$26.5M | \$30M | \$30M |
| Tenors | 1Y | Benchmark | Benchmark | Benchmark |
| Coupon Type | Fixed | Fixed | Fixed | Fixed |
| Opening Date | Oct. 23, 2020 | Nov. 11, 2020 | Dec. 09, 2020 | Jan. 11, 2021 |
| Closing Date | Oct. 27, 2020 | Nov. 13, 2020 | Dec. 11, 2020 | Jan. 13, 2021 |
| Settlement Date | Oct. 29, 2020 | Nov. 17, 2020 | Dec. 15, 2020 | Jan. 15, 2021 |
| | Feb-21 | Mar-21 | Mar-21 | Apr-21 |
| Offering Type | IPO | IPO | IPO | IPO |
| Amount | \$32M | \$25M | \$75M | \$25.5M |
| Tenors | Benchmark | Benchmark | 1Y | Benchmark |
| Coupon Type | Fixed | Fixed | Fixed | Fixed |
| Opening Date | Feb. 09, 2021 | Mar. 09, 2021 | Mar. 24, 2021 | Apr. 12, 2021 |
| Closing Date | Feb. 11, 2021 | Mar. 11, 2021 | Mar. 26, 2021 | Apr. 14, 2021 |
| Settlement Date | Feb. 15, 2021 | Mar. 15, 2021 | Mar. 30, 2021 | Apr. 16, 2021 |
| Jettienient Date | 160. 13, 2021 | IVIdi. 13, ZUZI | IVId1. 50, 2021 | Αρι. 10, 2021 |
| Settlement Date | May-21 | May-21 | Jun-21 | Jul-21 |
| Offering Type | | , | , | |
| | May-21 | May-21 | Jun-21 | Jul-21 |
| Offering Type | May-21 | May-21 IPO | Jun-21 IPO | Jul-21 IPO |
| Offering Type Amount | May-21 IPO \$58M | May-21 IPO \$15M | Jun- 21 IPO \$9M | Jul-21 IPO \$52.3M |
| Offering Type Amount Tenors | May-21 IPO \$58M 1Y | May-21 IPO \$15M Benchmark | Jun-21 IPO \$9M Benchmark | Jul-21 IPO \$52.3M Benchmark |
| Offering Type Amount Tenors Coupon Type Opening Date Closing Date | May-21 IPO \$58M 1Y Fixed | May-21 IPO \$15M Benchmark Fixed | Jun-21 IPO \$9M Benchmark Fixed | Jul-21 IPO \$52.3M Benchmark Fixed |
| Offering Type Amount Tenors Coupon Type Opening Date | May-21 IPO \$58M 1Y Fixed Apr. 29, 2021 | May-21 IPO \$15M Benchmark Fixed 11-May-21 13-May-21 17-May-21 | Jun-21 IPO \$9M Benchmark Fixed 9-Jun-21 | Jul-21 IPO \$52.3M Benchmark Fixed 9-Jul-21 |
| Offering Type Amount Tenors Coupon Type Opening Date Closing Date | May-21 IPO \$58M 1Y Fixed Apr. 29, 2021 3-May-21 | May-21 IPO \$15M Benchmark Fixed 11-May-21 13-May-21 | Jun-21 IPO \$9M Benchmark Fixed 9-Jun-21 11-Jun-21 | Jul-21 IPO \$52.3M Benchmark Fixed 9-Jul-21 13-Jul-21 |
| Offering Type Amount Tenors Coupon Type Opening Date Closing Date | May-21 IPO \$58M 1Y Fixed Apr. 29, 2021 3-May-21 5-May-21 | May-21 IPO \$15M Benchmark Fixed 11-May-21 13-May-21 17-May-21 | Jun-21 IPO \$9M Benchmark Fixed 9-Jun-21 11-Jun-21 | Jul-21 IPO \$52.3M Benchmark Fixed 9-Jul-21 13-Jul-21 |
| Offering Type Amount Tenors Coupon Type Opening Date Closing Date Settlement Date | May-21 IPO \$58M 1Y Fixed Apr. 29, 2021 3-May-21 5-May-21 Aug-21 | May-21 IPO \$15M Benchmark Fixed 11-May-21 13-May-21 17-May-21 Sep-21 | Jun-21 IPO \$9M Benchmark Fixed 9-Jun-21 11-Jun-21 | Jul-21 IPO \$52.3M Benchmark Fixed 9-Jul-21 13-Jul-21 |
| Offering Type Amount Tenors Coupon Type Opening Date Closing Date Settlement Date Offering Type | May-21 IPO \$58M 1Y Fixed Apr. 29, 2021 3-May-21 5-May-21 Aug-21 TBD | May-21 IPO \$15M Benchmark Fixed 11-May-21 13-May-21 17-May-21 Sep-21 IPO | Jun-21 IPO \$9M Benchmark Fixed 9-Jun-21 11-Jun-21 | Jul-21 IPO \$52.3M Benchmark Fixed 9-Jul-21 13-Jul-21 |
| Offering Type Amount Tenors Coupon Type Opening Date Closing Date Settlement Date Offering Type Amount Tenors Coupon Type | May-21 IPO \$58M 1Y Fixed Apr. 29, 2021 3-May-21 5-May-21 Aug-21 TBD TBD | May-21 IPO \$15M Benchmark Fixed 11-May-21 13-May-21 17-May-21 Sep-21 IPO \$40M | Jun-21 IPO \$9M Benchmark Fixed 9-Jun-21 11-Jun-21 | Jul-21 IPO \$52.3M Benchmark Fixed 9-Jul-21 13-Jul-21 |
| Offering Type Amount Tenors Coupon Type Opening Date Closing Date Settlement Date Offering Type Amount Tenors Coupon Type Opening Date | May-21 IPO \$58M 1Y Fixed Apr. 29, 2021 3-May-21 5-May-21 TBD TBD TBD TBD TBD TBD TBD TB | May-21 IPO \$15M Benchmark Fixed 11-May-21 13-May-21 17-May-21 Sep-21 IPO \$40M Benchmark Fixed 9-Sep-21 | Jun-21 IPO \$9M Benchmark Fixed 9-Jun-21 11-Jun-21 | Jul-21 IPO \$52.3M Benchmark Fixed 9-Jul-21 13-Jul-21 |
| Offering Type Amount Tenors Coupon Type Opening Date Closing Date Settlement Date Offering Type Amount Tenors Coupon Type | May-21 IPO \$58M 1Y Fixed Apr. 29, 2021 3-May-21 5-May-21 TBD TBD TBD TBD TBD | May-21 IPO \$15M Benchmark Fixed 11-May-21 13-May-21 17-May-21 Sep-21 IPO \$40M Benchmark Fixed | Jun-21 IPO \$9M Benchmark Fixed 9-Jun-21 11-Jun-21 | Jul-21 IPO \$52.3M Benchmark Fixed 9-Jul-21 13-Jul-21 |

The Central Bank, in consultation with the Government, reserves the right to make adjustments to this calendar at its discretion. Please contact the Central Bank at domesticdebt@centralbankbahamas.com or 302-2620 if there are any questions.