



RESULTS BAHAMAS REGISTERED STOCK

INITIAL PUBLIC OFFERING - JULY 2020

On behalf of The Bahamas Government, the Central Bank facilitated a \$50 million Initial Public Offerings (IPO) of Bahamas Registered Stock (BRS) for value July 15, 2020. The offering, which was over-subscribed, consisted of benchmark tenors and included a grow/shrink option for tranches to accommodate market demand. Details of the offering's results are tabled below:

Security ID	Coupon Rate	<i>Initial Distribution</i>	Final Distribution
BGR138123	3.05%	\$750,000	\$514,500
BGR138125	3.60%	\$500,000	\$1,601,600
BGR138127	4.25%	\$750,000	\$517,400
BGR138130	5.00%	\$3,000,000	\$8,560,500
BGR138140	5.60%	\$20,000,000	\$12,215,800
BGR138150	6.05%	\$25,000,000	\$27,450,300
		\$50,000,000	\$50,860,100

Please contact the Central Bank at domesticdebt@centralbankbahamas.com or 302-2620 if there are any questions.