



RESULTS BAHAMAS REGISTERED STOCK

INITIAL PUBLIC OFFERING JULY 15, 2019

Central Bank of The Bahamas facilitated a \$20,000,000 Initial Public Offering of Bahamas Registered Stocks on behalf of the Government of The Bahamas. The offering, which closed on July 15, 2019, was fully subscribed.

Details of the offering allocation are outlined as follows:

	3YR	5YR	7YR	10YR	20YR	30YR
Individuals	Full allocation	Full allocation	Full allocation	Partial allocation	Full allocation	Partial allocation
Individuals Greater than \$250K				No allocation	Partial allocation	No allocation
Institutions	Partial allocation	Partial allocation	Partial allocation	No allocation	Partial allocation	No allocation

Refunds were processed for value date July 18, 2019 for customers who received partial allocations. Successful participants are able to collect their stock certificates 30 days following the settlement of the offering—August 15, 2019.

Should you have any questions or concerns, please feel free to contact the Markets Unit of the Banking Department via e-mail at domesticdebt@centralbankbahamas.com or via telephone at (242) 302-2620.