



Secondary Market Release Term Sheet

Bahamas Registered Stock 2026

Terms Released: 20 June 2019

Security Details

Security Type:	Bond
Security ID:	BGR114021
Issuer:	Bahamas Government
Registrar:	Central Bank of The Bahamas
Issue Date:	19 December 2016
Maturity Date:	19 December 2021
Original Tenor:	5 Years
Coupon:	3.75%
Calendar:	Actual/365
Interest	Semiannually
Unit:	\$100

Secondary Market Details

Amount Released:	\$15,000,000
Release Opens:	24 June 2019 (9:30 a.m.)
Release Closes:	25 June 2019 (3:00 p.m.)
Value Date:	26 June 2019
Last Interest Payment:	19 June 2019
Days Interest Due:	7
Accrued Interest per Bond:	\$0.071918
Price per Bond:	\$102.3161
Price Date:	15-Jun-19
Face Value:	\$100
Minimum Purchase:	1 Unit (\$100)

The security's offering's allocation will be on a "first come, first serve" basis.

The Central Bank reserves the right to offer additional securities for sale in the event of an oversubscription.

Example

You buy 100 bonds (\$10,000 face value)

Step 1: Calculate accrued interest (100 bonds x \$0.071918 = \$7.191781)

Step 2: Calculate principal cost (100 bonds x \$102.3161 = \$10,231.61)

Step 3: Calculate total due (\$7.191781 + \$10,231.61 = \$10,238.801781)