

NOTICE OF BGRS AVAILABILITY

THE CENTRAL BANK OF THE BAHAMAS WILL RELEASE TO THE SECONDARY MARKET A PORTION OF ITS HOLDINGS IN BAHAMAS REGISTERED STOCK 2024

Issuer:	Bahamas Government
Registrar:	Central Bank of The Bahamas
Amount Released:	B\$20,000,000
Unit Share:	B\$100
Interest:	4.25%, Actual/365
Int. Payment:	Semi-annually
Issued:	Jul. 15, 2016
Maturity:	Jan. 15, 2024
Settlement:	Nov. 7, 2016
Next Interest Payment:	Jan. 15, 2017
Open Date:	Oct. 31, 2016 (9:30 a.m.)
Close Date:	Nov. 4, 2016 (3:00 p.m.)

Interest due per \$100 unit: \$1.339

Transaction Example: Purchase of \$10,000
 $\$10,000/\$100 = 100$ shares
 $100 \text{ shares} \times \$1.339 = \$133.90$ (interest due to Central Bank)
Total due to Central Bank (principal + interest)
 $\$10,000 + \$133.90 = \$10,133.90$

Payments: B\$4,000.00 or less can be made by cash. Any amount can be made electronically or via bank draft payable to the Central Bank of The Bahamas. Minimum purchase of \$100.00.

Requirements: Applicants must present any two of the following forms of identification: driver's license, passport, or NIB card. New Institutional customers must present a list of authorized signatories along with memorandum/articles of association.

Refunds: Applications will be filled on a first-come-first-served basis. If total requests exceed amount available, partial allotments may be made. Refunds will be processed within three (3) business days. No interest will be paid on amounts refunded.

Application forms may be obtained from the Central Bank of The Bahamas's offices in Nassau and Freeport or from the Central Bank's website at www.centralbankbahamas.com.

Family island customers should have funds sent to the Central Bank electronically and include clear details of the payee – completed application forms should be submitted to domesticdebt@centralbankbahamas.com along with the accompanying identification.

All queries should be forwarded to domesticdebt@centralbankbahamas.com.

Application to Purchase Bahamas Government Registered Stock

**SECONDARY MARKET SALES TRANSACTIONS OF CENTRAL BANK HOLDINGS IN
BAHAMAS REGISTERED STOCK 2024**

FOR OFFICIAL USE ONLY

APPLICATION No. _____

ALLOTMENT No. _____

DATE: _____ **2016**

Primary Applicant Name: _____

(BLOCK LETTERS)

(First Name)

(Middle Name)

(Surname)

Primary Applicant Address: _____

(Primary holder—corporations and business entities must provide their registered address)

P. O. Box: _____ Email: _____

Telephone Contacts: [w] _____ [m] _____ [h] _____

Bank Information:

Bank Name: _____ Branch: _____

Account Number: _____

Subscription Amount: B\$ _____

(Amounts in units of B\$100 only)

Security Registration: And Or And/Or

(Joint applicants should select the appropriate designation)

Primary Applicant Signature: _____

Secondary Applicant Name: _____

(BLOCK LETTERS)

First Name)

(Middle Name)

(Surname)

In Trust For: _____

Secondary Applicant Address: _____

(Please provide if different from primary applicant)

Telephone Contacts: [w] _____ [m] _____ [h] _____

Secondary Applicant Signature(s): _____

Form must be completed in its entirety

Information should be printed legibly or typed for accuracy

Applications that do not meet these criteria will not be processed