

## PROSPECTUS

THE GOVERNMENT OF THE COMMONWEALTH OF THE BAHAMAS  
BAHAMAS REGISTERED STOCK 2027 AND 2037 ISSUE OF B\$50,000,000 ISSUED UNDER HOUSE RESOLUTION  
DATED JUNE 20, 2017

Prospectus Date: November 30, 2017

<b>Issuer:</b>	Bahamas Government	<b>Open Date:</b>	December 7, 2017 (9:30 a.m.)
<b>Registrar:</b>	Central Bank of The Bahamas	<b>Close Date:</b>	December 12, 2017 (3:00 p.m.)
<b>Organizer:</b>	Central Bank of The Bahamas	<b>Settlement:</b>	December 15, 2017
		<b>First Int. Payment:</b>	June 15, 2018
		<b>Calendar:</b>	Actual/365

The Central Bank of The Bahamas will not accept applications after 3:00 p.m. each day.

Security ID	Issue Size (B\$)	Unit Share (B\$)	Tenor (Years)	Interest (Fixed)	Maturity	Interest Payment
BGRS 120027	25,000,000	100	10	4.82%	Dec. 15, 2027	Semi-annual
BGRS 120037	25,000,000	100	20	5.22%	Dec. 15, 2037	Semi-annual
	<b>50,000,000</b>					

**Payments:** Subscription amounts should be made electronically or via bank draft payable to the Central Bank of The Bahamas only. **CASH PAYMENTS WILL NOT BE ACCEPTED.**

**Requirements:** Applicants must present a NIB card and one additional form of identification: either a Driver's License or Passport. New Business customers must present a list of its authorized signatories along with a Memorandum / Articles of Association.

**Refunds:** Refunds will be made within three (3) business days following the closing date. No interest will be paid on amounts refunded.

**Certificates:** Successful applicants will be notified via email and can collect their certificates from the Central Bank on January 5, 2018.

Application forms and additional information may be obtained from The Central Bank of The Bahamas' offices in Nassau and Freeport or from the Central Bank's website at [www.centralbankbahamas.com](http://www.centralbankbahamas.com).