

PROSPECTUS

THE GOVERNMENT OF THE COMMONWEALTH OF THE BAHAMAS BAHAMAS REGISTERED STOCK 2021, 2023, 2025, 2028, 2038 ISSUE OF B\$20,000,000 ISSUED UNDER THE BAHAMAS REGISTERED STOCK ACT

Prospectus Date: February 5, 2018

Issuer:	Bahamas Government	Open Date:	February 19, 2018 (9:30 a.m.)
Registrar:	Central Bank of The Bahamas	Close Date:	February 21, 2018 (3:00 p.m.)
Organizer:	Central Bank of The Bahamas	Settlement:	February 23, 2018
		First Int. Payment:	August 23, 2018
		Calendar:	Actual/365

The Central Bank of The Bahamas will not accept applications after 3:00 p.m. each day.

Security ID	Issue Size (B\$)	Unit Share (B\$)	Tenor (Years)	Interest (Fixed)	Maturity	Interest Payment
BGRS 121021	1,000,000	100	3	3.02%	February 23, 2021	Semi-annual
BGRS 121023	2,000,000	100	5	3.52%	February 23, 2023	Semi-annual
BGRS 121025	2,000,000	100	7	4.13%	February 23, 2025	Semi-annual
BGRS 121028	5,000,000	100	10	4.83%	February 23, 2028	Semi-annual
BGRS 121038	10,000,000	100	20	5.24%	February 23, 2038	Semi-annual
	20,000,000					

Payments: Subscription amounts should be made electronically or via bank draft payable to the Central Bank of The Bahamas only. **CASH PAYMENTS WILL NOT BE ACCEPTED.**

Requirements: Applicants must present a NIB card and one additional form of identification: either a Driver's License or Passport. New Business customers must present a list of its authorized signatories along with a Memorandum / Articles of Association.

Refunds: Refunds will be made within three (3) business days following the closing date. No interest will be paid on amounts refunded.

Certificates: Successful applicants will be notified via email and can collect their certificates from the Central Bank on March 19, 2018.

Application forms may be obtained from The Central Bank of The Bahamas' offices in Nassau and Freeport or from the Central Bank's website at www.centralbankbahamas.com. Additional details are also available on the website.