



NOTICE OF BRS AVAILABILITY MAY 2018

THE CENTRAL BANK OF THE BAHAMAS WILL RELEASE TO THE SECONDARY MARKET
A PORTION OF ITS HOLDINGS IN BAHAMAS REGISTERED STOCK 2028

Security Details

Security Type:	Bond
Security ID:	BGRS90028
Issuer:	Bahamas Government
Registrar:	Central Bank of The Bahamas
Issue Date:	10 December 2010
Maturity Date:	10 December 2028
Original Tenor:	18 Years
Coupon:	4.385417%
Calendar:	Actual/365
Interest Payment:	Semiannually
Unit:	\$100

Secondary Market Details

Amount Released:	\$9,000,000
Release Opens:	7 May 2018 (9:30 a.m.)
Release Closes:	9 May 2018 (3:00 p.m.)
Value Date:	11 May 2018
Last Interest Payment:	10 December 2017
Days Interest Due:	152
Accrued Interest per Bond:	\$1.826255
Price per Bond:	\$100.3543
Price Date:	16-Apr-18
Face Value:	\$100
Yield:	4.37%
Minimum Purchase:	1 Unit (\$100)

Example

You buy 100 bonds (\$10,000 face value)

Step 1: Calculate accrued interest (100 bonds x \$1.826255 = \$182.62558)

Step 2: Calculate principal cost (100 bonds x \$100.3543 = \$10,035.43)

Step 3: Calculate total due (\$182.63 + \$10,035.43 = \$10,218.06)

Payments: Subscription amounts should be made electronically or via bank draft payable to the Central Bank of The Bahamas. **CASH PAYMENTS WILL NOT BE ACCEPTED**

Requirements: **APPLICATIONS WILL BE FILLED ON A FIRST-COME-FIRST SERVED BASIS.** Refunds will be made within three (3) business days following the closing date. No interest will be paid on amounts refunded.

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Application forms may be obtained from the Central Bank of The Bahamas's offices in Nassau and Freeport or from the Bank's website at www.centralbankbahamas.com

All queries should be sent to domesticdebt@centralbankbahamas.com

Bahamas Registered Stock certificates will be available for collection on June 4, 2018