



PROSPECTUS

**THE GOVERNMENT OF THE COMMONWEALTH OF THE BAHAMAS
BAHAMAS REGISTERED STOCK 2019 ISSUE OF B\$75,000,000
ISSUED UNDER THE BAHAMAS REGISTERED STOCK ACT**

Prospectus Date: October 16, 2018

Issuer:	Bahamas Government	Open Date:	October 22, 2018 (9:30 a.m.)
Registrar:	Central Bank of The Bahamas	Close Date:	October 23, 2018 (3:00 p.m.)
Organizer:	Central Bank of The Bahamas	Settlement:	October 29, 2018
		First Int. Payment:	April 29, 2019
		Calendar:	Actual/365

The Central Bank of The Bahamas will not accept applications after 3:00 p.m. each day.

Security ID	Issue Size (B\$)	Unit Share (B\$)	Tenor (Years)	Interest (Fixed)	Maturity	Interest Payment
BRS 126019	75,000,000	100	1	2.38%	October 29, 2019	Semi-annual
	75,000,000					

Payments: Subscription amounts should be made electronically or via bank draft payable to the Central Bank of The Bahamas only. **CASH PAYMENTS WILL NOT BE ACCEPTED.**

Requirements: Applicants must present a NIB card and one additional form of identification: either a Driver's License or Passport. New Business customers must present a list of its authorized signatories along with a Memorandum / Articles of Association.

Refunds: Refunds will be made within three (3) business days following the closing date. No interest will be paid on amounts refunded.

Certificates: Results will be made available on the Central Bank's website and successful applicants can collect their certificates from the Central Bank 30 calendar days following settlement.

Application forms may be obtained from The Central Bank of The Bahamas' offices in Nassau and Freeport or from the Central Bank's website at www.centralbankbahamas.com. Additional details are also available on the website.