



## PROSPECTUS

**THE GOVERNMENT OF THE COMMONWEALTH OF THE BAHAMAS  
BAHAMAS REGISTERED STOCK 2021, 2023, 2025, 2038 AND 2048 ISSUE OF B\$30,000,000 ISSUED UNDER THE  
BAHAMAS REGISTERED STOCK ACT**

**Prospectus Date: November 6, 2018**

<b>Issuer:</b>	Bahamas Government	<b>Open Date:</b>	November 12, 2018 (9:30 a.m.)
<b>Registrar:</b>	Central Bank of The Bahamas	<b>Close Date:</b>	November 14, 2018 (3:00 p.m.)
<b>Organizer:</b>	Central Bank of The Bahamas	<b>Settlement:</b>	November 16, 2018
		<b>First Int. Payment:</b>	April 15, 2019 (short)
		<b>Calendar:</b>	Actual/365

The Central Bank of The Bahamas will not accept applications after 3:00 p.m. each day.

Security ID	Issue Size (B\$)	Unit Share (B\$)	Tenor (Years)	Interest (Fixed)	Maturity	Interest Payment
BRS 125121	2,000,000	100	3	2.76%	October 15, 2021	Semi-annual
BRS 125223	2,000,000	100	5	3.26%	October 15, 2023	Semi-annual
BRS 125225	3,000,000	100	7	3.87%	October 15, 2025	Semi-annual
BRS 125138	18,000,000	100	20	5.00%	October 15, 2038	Semi-annual
BRS 125048	5,000,000	100	30	5.50%	October 15, 2048	Semi-annual
	<b>30,000,000</b>					

**Payments:** Subscription amounts should be made electronically or via bank draft payable to the Central Bank of The Bahamas only. **CASH PAYMENTS WILL NOT BE ACCEPTED.**

**Requirements:** Applicants must present a NIB card and one additional form of identification: either a Driver's License or Passport. New Business customers must present a list of its authorized signatories along with a Memorandum / Articles of Association.

**Refunds:** Refunds will be made within three (3) business days following the closing date. No interest will be paid on amounts refunded.

**Certificates:** Results will be made available on the Central Bank's website and successful applicants can collect their certificates from the Central Bank 30 calendar days following settlement.

Application forms may be obtained from The Central Bank of The Bahamas' offices in Nassau and Freeport or from the Central Bank's website at [www.centralbankbahamas.com](http://www.centralbankbahamas.com). Additional details are also available on the website.