



Bahamas Registered Stock Initial Public Offering Calendar

Revised December 14, 2018

	January 2019	February 2019	March 2019	March 2019
Amount	\$40M	TBD	\$25M	\$75M
Tenors	Benchmark	TBD	Benchmark	1YR
Coupon Type	Fixed	TBD	Fixed	Fixed
Opening Date	January 09, 2019	February 11, 2019	March 11, 2019	March 25, 2019
Closing Date	January 11, 2019	February 13, 2019	March 13, 2019	March 27, 2019
Settlement Date	January 15, 2019	February 15, 2019	March 15, 2019	March 29, 2019
	October 2018	October 2018	November 2018	December 2018
Amount	\$70M	\$75M	\$30M	\$29M
Tenors	Benchmark	1YR	Benchmark	Benchmark
Coupon Type	Fixed	Fixed	Fixed	Fixed
Opening Date	Oct. 09, 2018	Oct. 22, 2018	Nov. 09, 2018	Dec. 10, 2018
Closing Date	Oct. 11, 2018	Oct. 23, 2018	Nov. 13, 2018	Dec. 12, 2018
Settlement Date	Oct. 15, 2018	Oct. 29, 2018	Nov. 15, 2018	Dec. 14, 2018

The Central Bank, in consultation with the Government, reserves the right to make adjustments to this calendar at its discretion.

Please contact the Central Bank at domesticdebt@centralbankbahamas.com or 302-2620 if there are any questions.