



Secondary Market Release Term Sheet Addendum

Bahamas Registered Stock 2036

Terms Released: 18 January 2019

Security Details

Security Type:	Bond
Security ID:	BGR109036
Issuer:	Bahamas Government
Registrar:	Central Bank of The Bahamas
Issue Date:	3 October 2016
Maturity Date:	3 October 2036
Original Tenor:	20 Years
Coupon:	5.40%
Calendar:	Actual/365
Interest	Semiannually
Unit:	\$100

Secondary Market Details

Amount Released:	\$20,324,600
Release Opens:	11 Feb. 2019 (9:30 a.m.)
Release Closes:	13 Feb. 2019 (3:00 p.m.)
Value Date:	15 February 2019
Last Interest Payment:	3 October 2018
Days Interest Due:	135
Accrued Interest per Bond:	\$1.997260
Price per Bond:	\$105.8785
Price Date:	16-Jan-19
Face Value:	\$100
Yield:	4.90%
Minimum Purchase:	1 Unit (\$100)

The security's offering's allocation will be on a "first come, first serve" basis.

The Central Bank reserves the right to offer additional securities for sale in the event of an oversubscription.

Example

You buy 100 bonds (\$10,000 face value)

Step 1: Calculate accrued interest (100 bonds x \$1.997260 = \$199.7260)

Step 2: Calculate principal cost (100 bonds x \$105.8785 = \$10,587.85)

Step 3: Calculate total due (\$199.7260 + \$10,587.85 = \$10,787.58)

See link below for further examples:

<https://www.centralbankbahamas.com/news.php?cmd=view&id=16529>