

Bahamas Registered Stock Initial Public Offering Calendar

July 2, 2018

| | July 2018 | August 2018 | September 2018 |
|-----------------|---------------|-----------------|--------------------|
| Amount | \$55M | TBD | TBD |
| Coupon Type | Fixed | Fixed | Fixed |
| Opening Date | July 6, 2018 | August 8, 2018 | September 10, 2018 |
| Closing Date | July 11, 2018 | August 10, 2018 | September 12, 2018 |
| Settlement Date | July 13, 2018 | August 15, 2018 | September 14, 2018 |

The Central Bank, in consultation with the Government, reserves the right to make adjustments to this calendar at its discretion.

Please contact the Central Bank at domesticdebt@centralbankbahamas.com or 302-2620 if there are any questions.