



Secondary Market Release Term Sheet Addendum

Bahamas Registered Stock 2020

Terms Released: 13 May 2019

Security Details

Security Type:	Bond
Security ID:	BGR130020
Issuer:	Bahamas Government
Registrar:	Central Bank of The Bahamas
Issue Date:	29 April 2019
Maturity Date:	29 October 2020
Original Tenor:	1 Years
Coupon:	2.42%
Calendar:	Actual/365
Interest	Semiannually
Unit:	\$100

Secondary Market Details

Amount Released:	\$5,172,500
Release Opens:	15 May 2019 (9:30 a.m.)
Release Closes:	16 May 2019 (3:00 p.m.)
Value Date:	17 May 2019
Interest Payment:	29 October 2019
Days Interest Due:	18
Accrued Interest per Bond:	\$0.119342
Price per Bond:	\$100.0000
Price Date:	29-Apr-19
Face Value:	\$100
Minimum Purchase:	1 Unit (\$100)

Security purchases will be allocated on a "first come, first served" basis.

This is not an initial public offering (IPO). The securities under offer are from the Central Bank's holdings.

The Central Bank reserves the right to offer additional securities for sale in the event of an oversubscription.

Example

You buy 100 bonds (\$10,000 face value)

Step 1: Calculate accrued interest (100 bonds x \$0.119342 = \$11.9342)

Step 2: Calculate principal cost (100 bonds x \$100.00 = \$10,000.00)

Step 3: Calculate total due (\$11.9342 + \$10,000.00 = \$10,011.93)